South Carolina Public Service Authority

Summary of Revenue Obligations

Due Date	2009C (Taxable)			2009F (Taxable)		2010C (Taxable BABs)		2012E (Taxable)			2013A		
	1-Jan			1-Jan		1-Jan		1-Dec			1-Dec		
	Amount	Remaining	Rate	Amount	Rate	Amount	Rate	Amount	Remaining	Rate	Amount	Remaining	Rate
2022								5,395,000	23,541,000	3.572			
2023								5,395,000	23,541,000	3.722			
2024								5,395,000	23,541,000	3.922			
2025								5,395,000	23,540,000	4.122			
2026								5,395,000	23,541,000	4.222			
2027								5,395,000	23,538,000	4.322			
2028													
2029	63,680,000	1,575,000	6.224										
2030				100,000,000	5.740			89,218,000		4.551			
2031													
2032													
2033											10,450,000	2,845,000	5.500
2034													
2035													
2036													
2037													
2038											42,205,000	29,220,000	5.000
2039													
2040													
2041													
2042													
2043											100,000,000	75,495,000	5.125
											100,000,000		5.750
2044													
2045													
2046													
2047													
2048													
2049													
2050						360,000,000	6.454						
2051													
2052													
2053													
2054													
2055													
2056													
Original Issue Amount	87,040,000			100,000,000		360,000,000		262,830,000			252,655,000		
Outstanding as of 2/28/2022	1,575,000			100,000,000		360,000,000		230,460,000			107,560,000		
Dated	5/20/2009			11/5/2009		12/21/2010		4/26/2012			8/21/2013		
Current Call Provisions	Anytime "Make-Whole" T+35 bp			Anytime "Make-Whole" T+25 bp		Anytime "Make-Whole" T+30 bp Extraordinary "Make-Whole" T+100 bp		Anytime "Make-Whole" T+25 bp			12/1/2023 @ 100%		
Purpose/ Bonds Refunded	New Money			New Money		New Money		New Money / Retirement of CP Notes			New Money / Retirement of CP Notes		
Arbitrage Yield						4.1950326					5.234105		
Escrow Depleted													
Note	Green shading represents portion of bonds taken out in 2019 Cash Defeasance - call date 10/16/19							Green shading represents portion of bonds taken out in 2019 Cash Defeasance - Call date 10/16/19			Yellow shading represents portion of bonds taken out in 2018 Cash Defeasance - call date 12/1/2023		

Due Date	R - 2013B			2013C (Taxable)		2013E			2014A			R - 2014B		
	1-Dec			1-Dec		1-Dec			1-Dec			1-Dec		
	Amount	Remaining	Rate	Amount	Rate	Amount	Remaining	Rate	Amount	Remaining	Rate	Amount	Remaining	Rate
2022														
2023														
2024														
2025														
2026														
2027														
2028														
2029														
2030														
2031												4,385,000		5.000
2032												4,610,000	1,650,000	5.000
2033												4,835,000	3,220,000	5.000
2034												5,080,000	3,320,000	5.000
2035														
2036														
2037														
2038	126,480,000	69,835,000	5.000									23,365,000	14,190,000	5.000
2039														
2040														
2041				250,000,000	5.784									
2042														
2043	262,250,000	154,690,000	5.125											
2044														
2045														
2046														
2047														
2048						252,600,000	153,150,000	5.000						
2049									175,000,000	59,275,000	5.000			
									75,000,000		***			
2050														
2051														
2052														
2053						254,165,000	122,580,000	5.500						
2054									350,000,000	235,695,000	5.500			
2055														
2056														
Original Issue Amount	388,730,000			250,000,000		506,765,000			600,000,000			42,275,000		
Outstanding as of 2/28/2022	224,525,000			250,000,000		275,730,000			294,970,000			22,380,000		
Dated	8/21/2013			8/21/2013		10/4/2013			7/9/2014			7/9/2014		
Current Call Provisions	12/1/2023 @ 100%			Anytime "Make-Whole" T+35 bp		12/1/2023 @ 100%			6/1/2024 @ 100% (5% 2049, 2054) 6/1/2019 @ 100% (Step Coupon 2049)			6/1/2024 @ 100%		
Purpose/ Bonds Refunded	R2003A (2015-2032) 2004A (2014) 2006A (2014) 2007A (2014) 2008B (2014) 2009B (2014) 2011A (2014) 2012D (2013)			New Money / Retirement of CP Notes R2003A (2015-2032) 2008B (2014)		New Money			New Money			2004A (2034, 2039)		
Arbitrage Yield						5.30537			4.25948					
Escrow Depleted	1/1/2014			12/2/2013								7/12/2014		
Note									***Step Coupon: 2.50% through 11/30/19; 4.25% through 11/30/24; 5.25% through 11/30/30; 6.45% through maturity					

Due Date	R - 2014C			R - 2014D (Taxable)		2015A			R - 2015B		R - 2015C		2015D (Taxable)	
	1-Dec			1-Dec		1-Dec			1-Dec		1-Dec		1-Dec	
	Amount	Remaining	Rate	Amount	Rate	Amount	Remaining	Rate	Amount	Rate	Amount	Rate	Amount	Rate
2022	19,460,000	19,460,000	5.000	4,825,000	2.906	4,480,000	4,480,000	5.000	20,640,000	5.000	19,940,000	5.000		
2023	24,915,000	24,915,000	5.000	4,965,000	3.056	17,720,000	17,720,000	5.000	20,505,000	5.000				
2024	23,720,000	23,720,000	5.000	5,115,000	3.256	5,000,000	5,000,000	3.000	23,725,000	5.000				
	2,500,000	2,500,000	3.000			13,570,000	13,570,000	5.000						
2025	37,940,000	37,940,000	5.000	5,290,000	3.406	19,650,000	19,650,000	5.000						
2026	26,940,000	26,940,000	5.000	5,415,000	3.506	23,305,000	23,305,000	5.000						
2027	16,545,000	16,545,000	5.000	6,185,000	3.606									
2028	30,880,000	30,880,000	5.000			23,390,000	23,390,000	5.000						
2029	22,565,000	3,075,000	5.000			5,370,000	5,370,000	5.000						
	10,000,000	10,000,000	3.000											
2030	27,260,000	10,235,000	5.000											
2031	33,980,000	3,910,000	5.000			11,550,000	11,550,000	5.000						
2032	18,035,000	9,300,000	5.000			1,775,000	1,775,000	3.500						
2033	10,465,000	10,000,000	5.000			1,925,000	1,925,000	3.500						
	10,000,000		3.500											
2034	8,930,000	2,535,000	5.000			1,990,000	1,990,000	3.500						
2035	7,940,000		5.000			1,215,000	1,215,000	3.500						
						845,000	845,000	5.000						
2036	13,415,000	11,070,000	5.000			2,145,000	2,145,000	3.625						
	10,000,000	10,000,000	4.000											
2037						2,225,000	2,225,000	3.625						
2038														
2039	58,160,000	15,675,000	5.000											
2040						5,130,000	5,130,000	3.750						
						2,050,000	2,050,000	4.000						
2041														
2042														
2043														
2044														
2045	35,000,000	35,000,000	4.000			11,420,000	11,420,000	4.000					169,657,000	4.770
						2,860,000	2,860,000	5.000						
2046	179,610,000	92,300,000	5.000											
	50,000,000		***											
2047														
2048														
2049														
2050						311,315,000	199,000,000	5.000						
2051														
2052														
2053														
2054														
2055						89,995,000	28,995,000	5.000						
2056														
Original Issue Amount	704,525,000			31,795,000		598,960,000			64,870,000		270,170,000		169,657,000	
Outstanding as of 2/28/2022	396,000,000			31,795,000		385,610,000			64,870,000		19,940,000		169,657,000	
Dated	10/28/2014			10/28/2014		2/26/2015			4/7/2015		10/6/2015		2/26/2015	
Current Call Provisions	12/1/2024 @ 100% 12/1/2019 @ 100% (Step Coupon 2046)			Anytime "Make-Whole" T+25 bp		6/1/2025 @ 100%			No optional redemption		No optional redemption		Anytime "Make-Whole" T+35 bp	
Purpose/ Bonds Refunded	Retirement of CP Notes 2003A (2032) 2005A (2015) 2006A (2015-2030, 2036, 2039) 2006C (2015) 2007A (2015-2019, 2021-2026, 2028-2031, 2033, 2036) 2008A (2016-2018) 2009B (2016-2019) 2011B (2014) 2012A (2014) 2012B (2014) 2012C (2014) 2012D (2014-2018) 2013D (2015)			Retirement of CP Notes 2003A (2032) 2005A (2015) 2006C (2016) 2007B (2016, 2019) 2010B (2016,2019) 2011B (2014) 2012A (2014) 2012B (2014) 2012C (2014) 2013D (2015)		New Money / Retirement of CP Notes 2006A (2017,2018,2030) 2007A (2020,2027,2032) 2008A (2022-2027,2029) 2009B (2020,2021,2024-2026)			2005C (2023-2025)		2005A (2017-2022) 2005B (2017-2023)		New Money / Retirement of CP Notes	
Arbitrage Yield	3.07773					3.22666								
Escrow Depleted	1/1/2019			1/1/2019		1/1/2019			7/1/2015		1/1/2016			
Note	***Step Coupon: 3.00% through 11/30/19; 3.75% through 11/30/24; 4.50% through 11/30/34; 5.50% through maturity													

Due Date	2015E			R - 2016A		R - 2016B		R - 2016C		2016D (Taxable)		
	1-Dec			1-Dec		1-Dec		1-Dec		1-Dec		
	Amount	Remaining	Rate	Amount	Rate	Amount	Rate	Amount	Rate	Amount	Remaining	Rate
2022				6,095,000	5.000			2,040,000	5.000			
2023								2,140,000	5.000	147,670,000	174,980,000	2.388
2024								2,245,000	5.000			
2025				1,380,000	5.000			2,360,000	5.000			
2026				9,860,000	5.000			2,475,000	5.000			
2027				13,820,000	5.000			2,600,000	5.000			
2028				12,515,000	5.000			2,730,000	5.000			
2029				33,410,000	5.000			2,865,000	5.000			
2030				35,400,000	5.000			3,010,000	5.000			
2031				33,620,000	5.000	7,610,000	5.000	3,160,000	5.000			
2032				10,000,000	3.125	6,765,000	5.000	3,320,000	4.000			
				24,845,000	5.000							
2033				47,030,000	5.000	7,100,000	5.000	3,450,000	5.000			
2034				49,380,000	5.000	7,455,000	5.000	3,625,000	5.000			
2035				10,000,000	3.250	24,440,000	5.000	12,015,000	5.000			
				30,135,000	5.000							
2036				54,265,000	5.000	25,660,000	5.000	4,365,000	3.000			
2037				56,985,000	5.000	26,925,000	5.000					
2038				23,765,000	5.000							
2039				4,090,000	3.500							
2040				4,235,000	3.500							
2041				4,380,000	4.000	78,000,000	5.000					
2042												
2043												
2044												
2045												
2046						49,000,000	5.000					
2047												
2048				49,580,000	3.750							
2049				23,150,000	4.000							
2050												
2051						100,000,000	***					
2052												
2053												
2054												
2055	300,000,000	108,125,000	5.250									
2056						140,750,000	5.000					
						35,000,000	4.000					
Original Issue Amount	300,000,000			543,745,000		508,705,000		52,400,000		322,650,000		
Outstanding as of 2/28/2022	108,125,000			465,210,000		408,705,000		52,400,000		174,980,000		
Dated	12/22/2015			2/10/2016		7/20/2016		10/13/2016		7/20/2016		
Current Call Provisions	12/1/2025 @ 100%			12/1/2020 @ 100% (2048, 2049) 6/1/2026 @ 100% (2021-2041)		12/1/2026 @ 100% 12/1/2019 @ 100% (Step Coupon 2051)		12/1/2026 @ 100%		Anytime "Make-Whole" T+20 bp		
Purpose/ Bonds Refunded	New Money			2007A (2037, 2042) 2008A (2028, 2038) R-2009A (2024-2032) 2009B (2022, 2023, 2027-2029, 2034, 2039) 2014A (2049)		New Money 2009E (2040)		2006C (2018-2022,2036)		New Money		
Arbitrage Yield	4.070692			3.016406		2.629652		2.537185				
Escrow Depleted				6/1/2019		1/1/2020		1/1/2017				
Note						***Step Coupon: 2.25% through 11/30/19; 2.75% through 11/30/22; 3.00% through 11/30/28; 4.00% through 11/30/36; 5.25% through maturity				Green shading represents portion of bonds taken out in 2019 Cash Defeasance - Call date 10/16/19		

Due Date	R - 2019A			R - 2020A			R- 2020B (Taxable)		R - 2021A	
	1-Jan			1-Dec			1-Dec		1-Dec	
	Amount	Remaining	Rate	Amount	Remaining	Rate	Amount	Rate	Amount	Rate
2022				1,390,000	505,000	5.000			740,000	5.000
2023				1,545,000	560,000	5.000			770,000	5.000
2024				755,000	275,000	5.000			810,000	5.000
2025							15,830,000	1.485	8,175,000	5.000
2026							22,470,000	1.852	7,120,000	5.000
2027							45,155,000	2.052	5,305,000	5.000
2028							25,845,000	2.329		
2029							15,635,000	2.429		
2030							56,930,000	2.529		
2031				36,455,000	36,455,000	5.000	42,775,000	2.579		
2032				27,140,000	27,140,000	5.000	75,085,000	2.659		
2033				4,125,000	4,125,000	4.000			28,805,000	4.000
2034				15,985,000	15,985,000	4.000			33,295,000	4.000
2035				2,065,000	2,065,000	4.000			22,340,000	4.000
2036	17,615,000	143,200,000	Variable						38,375,000	4.000
2037				24,270,000	24,270,000	4.000				
2038										
2039				18,655,000	18,655,000	4.000				
2040				63,635,000	63,635,000	4.000				
2041				34,405,000	34,405,000	3.000				
2042				56,190,000	56,190,000	4.000				
2043				50,530,000	50,530,000	5.000				
2044										
2045										
2046										
2047										
2048										
2049										
2050										
2051										
2052										
2053										
2054										
2055										
2056										
Original Issue Amount	163,005,000			338,480,000			299,725,000		145,735,000	
Outstanding as of 2/28/2022	143,200,000			334,795,000			299,725,000		145,735,000	
Dated	11/21/2019			11/5/2020			11/5/2020		9/2/2021	
Current Call Provisions	Anytime			12/1/2030 @ 100% Extraordinary Mandatory redemption: 101% of Amortized Value			Anytime "Make-Whole" T+30 bp		12/1/2031 @ 100%	
Purpose/ Bonds Refunded	Retirement CP Water 2004M (2023, 2024) 2005M (2023) 2006M (2023) 2008M (2023, 2028) 2010M1 (2020, 2024, 2025, 2029, 2030) 2011M2 (2020, 2021, 2025, 2026, 2030, 2031) 2013M1 (2027, 2028, 2032, 2033) 2014M1 (2023, 2024, 2028, 2029, 2033, 2034) 2015M1 (2029, 2030, 2034, 2035) 2016M1 (2030, 2031, 2035, 2036)			New Money R-2009A (2022-2025) R-2010B (2031-2033) R-2014C (2046) R-2016A (2048, 2049) 2016B (2051)			R-2012A (2028-2030) 2012D (2022-2032, 2037, 2043)		R-2011C (2033-2036) R-2012A (2022-2027, 2029)	
Arbitrage Yield				2.394674					1.749201	
Escrow Depleted	1/1/2020			12/1/2020			6/1/2022		12/1/2021	
Note	Grey shading represents portion of bonds redeemed on 6/24/20 and 3/29/21			Yellow shading represents portion of bonds taken out in 2022 Cash Defeasance						

Due Date	2021B		R - 2022A		R - 2022B	
	1-Dec		1-Dec		1-Dec	
	Amount	Rate	Amount	Rate	Amount	Rate
2022	4,385,000	5.000				
2023			1,395,000	5.000		
2024	9,440,000	5.000	1,465,000	5.000		
2025	2,540,000	5.000	1,540,000	5.000		
2026	2,665,000	5.000	1,615,000	5.000		
2027	2,800,000	5.000	1,695,000	5.000		
2028	2,940,000	5.000	1,780,000	5.000		
2029	3,085,000	5.000	13,065,000	5.000	8,295,000	4.000
2030	3,240,000	5.000	15,505,000	5.000	3,399,000	4.000
2031	3,400,000	5.000	34,635,000	5.000	1,758,000	5.000
2032	3,575,000	5.000	13,730,000	5.000		
2033	3,750,000	5.000	24,755,000	5.000		
2034	3,940,000	5.000	13,615,000	5.000	194,000	4.000
2035	4,135,000	5.000	15,080,000	5.000		
2036	4,340,000	5.000	24,535,000	5.000	447,000	5.000
2037	4,560,000	5.000	34,650,000	4.000		
2038	19,045,000	4.000	39,850,000	4.000	1,634,000	4.000
					1,742,000	5.000
2039	19,805,000	4.000	13,825,000	5.000	24,969,000	4.000
2040	20,595,000	5.000	22,860,000	4.000		
2041	21,640,000	4.000	23,690,000	4.000		
2042	22,340,000	4.000	25,535,000	4.000		
2043	25,065,000	5.000	29,265,000	4.000	1,606,000	3.000
					14,951,000	4.000
2044			38,810,000	5.000		
2045						
2046					1,132,000	3.000
					37,604,000	4.000
2047	26,220,000	4.000	147,755,000	4.000		
2048					27,044,000	4.000
2049					1,566,000	3.000
					29,644,000	4.000
2050					19,007,000	4.000
2051	37,090,000	4.000				
	33,960,000	5.000				
2052			276,820,000	4.000		
2053					26,140,000	4.000
2054					5,182,000	4.000
2055			25,000,000	5.000	145,887,000	4.000
			88,520,000	4.000		
2056						
Original Issue Amount	284,555,000		930,990,000		352,201,000	
Outstanding as of 2/28/2022	284,555,000		930,990,000		352,201,000	
Dated	9/2/2021		2/23/2022		2/23/2022	
Current Call Provisions	12/1/2031 @ 100%		6/1/2032 @ 100%		6/1/2032 @ 100%	
Purpose/ Bonds Refunded	New Money		Tender R-2013A (2033, 2038, 2043) R-2013B (2038, 2043) R-2013E (2048, 2053) R-2014A (2049, 2054) R-2014B (2031-2034, 2038) R-2014C (2029-2036, 2039, 2046) R-2015A (2050, 2055) R-2015E (2055)		Exchange R-2013A (2038, 2043) R-2013B (2038, 2043) R-2013E (2048, 2053) R-2014A (2049, 2054) R-2014B (2031, 2038) R-2014C (2029-2030, 2034, 2036, 2039, 2046) R-2015A (2050, 2055) R-2015E (2055)	
Arbitrage Yield	1.749201		2.603607		2.603607	
Escrow Depleted			6/1/2022		6/1/2022	
Note						

Red text indicates non-call maturities

Retired Bonds

Series	Refunded in Part By Series
1950	N/A
1967	N/A
1971	R-1977
1973	Commercial Paper
R-1973	N/A
1976	R-1977
1977	Commercial Paper, R-1997A
R-1977	R-1993C
1978	Commercial Paper
1979A	R-1993ABC
1980A	R-1986AB, R-1988A, R-1991C
1981A	R-1986AB, R-1988A, R-1991C
1981B	R-1985A, R-1986AB
1981C	R-1982, R-1985A, R-1986AB
R-1982	R-1986CD, R-1988A
1982A	R-1982, R-1986AB
1982B	R-1985, R-1986AB
1985	Commercial Paper, R-1991B
R-1985	R-1987A, R-1988A, R-1992A, R-1993C
R-1985A	R-1988A, R-1991ABC, R-1992A, R-1993AB, R-1993C
R-1986A	R-1992A, R-1993AB, R-1993C, R-1996B
R-1986B	R-1993AB
R-1986C	R-1996A, R-1996B
R-1986D	R-1996B
R-1987A	R-1995B, R-1996B
R-1988A	R-1992A, R-1993C, R-1995A, R-1996B
1988M	Commercial Paper
1989M	Commercial Paper
1990M	Commercial Paper
1991ABC	R-1992A, R-1993A&B, R-1993C, R-1997A, R-2001A
1991D	R-1992A,R-1993C, R-1997A
1991M	R-1998A
R-1992A	R-2002A, Cash Defeasance
1992B	R-1998B
1992M	R-1998A
1993AB	R-2002D
1993C	R-2002D, R-2003A, R-2005C
1993M	R-1998A
R-1995A	R-2003A, R-2005A, R-2005B
R-1995B	R-2005A, R-2005B
R-1996A	Cash, R-2005A, R-2005B
R-1996B	R-2005B
R-1997A	R-2009A
R-1998A	Matured
R-1998B	R-2009A
1999A	R-2006C, R-2009D
1999B	Matured
R-2001A	R-2010B
2002A	R-2012B
2002B	R-2006C, R-2010B, R-2011C
2002C	Matured
2002D	R-2010B, R-2011B, R-2012C
2003A	R-2012A, R-2013B, R-2013C, R-2014C/D
2004A	R-2011B, R-2012A, R-2014B
2004B	Matured
2004M	R-2019A
R-2005A	R-2015C
R-2005B	R-2015C
R-2005C	R-2015B
2005M	R-2019A
2006A	R-2015A
2006B	Matured
R-2006C	2015 Cash Defeasance and R-2016C
2006M	R-2019A
2007A	R-2014C, 2015A, R-2016A
2007B	R-2014C, 2014D, 2016 and 2017 Cash Defeasance
2008A	R-2014C, 2015A, R-2016A
2008B	R-2013B, 2013C, 2013D and 2017 Cash Defeasance
2008M	R-2019A
R-2009A	R-2016A, and 2013, 2018 Cash Defeasance, R-2020A
2009B	R-2014C, 2015A, R-2016A
2009D	Matured
2009E	2014 Cash Defeasance and 2016B
2010A	2011A
R-2010B	R-2014D, and 2015, 2016, 2017, 2018 Cash Defeasance, R-2020A
2010M1	R-2019A
2011A	R-2013B, 2013D
R-2011B	R-2014C/D and 2017, 2018 Cash Defeasance, 2020 Cash Defeasance
2011M2	R-2019A
R-2011C	R-2021A
R-2012A	R-2020B, 2020 Cash Defeasance, R-2021A
R-2012B	R-2014C/D and 2017 Cash Defeasance
R-2012C	R-2014C/D and 2017, 2018 Cash Defeasance
2012D	R-2013B, R-2014C, and 2018, 2019 Cash Defeasance, R-2020B, 2020 Cash Def
2013A	R-2022A/B
2013B	R-2022A/B
2013D	R-2014C/D
2013E	R-2022A/B
2013M1	R-2019A and 2019 Cash Defeasance
2014A	R-2022A/B
2014B	R-2022A/B
2014C	R-2020A, R-2022A/B
2014M1	R-2019A
2015A	2020 Cash Defeasance, R-2022A/B
2015E	R-2022A/B
2015M1	R-2019A and 2019 Cash Defeasance
2016A	R-2020A
2016B	R-2020A
2016M1	R-2019A and 2019 Cash Defeasance
2020A	2022 Cash Defeasance

Updated: 4/7/2022