

Rebate Application for Level 2 Residential EV Charger

Overview:

- As a Santee Cooper residential customer, you can receive up to a \$250 rebate when you purchase and install a qualified Level 2 electric vehicle (EV) charger for your home. A list of qualified EV chargers may be found in Step 3 below.
- There are 100 rebates available for the 2023 program year. You can confirm that rebates are still available on the [program webpage](#).
- The qualified EV Charger must be new and must have been purchased and installed during the program year (December 1, 2022 – November 30, 2023).
- Customer must be on a residential rate (RG-17, RT-17, REV-22, or RG-22-EVO).
- Total rebate cannot exceed the cost of the EV charger excluding taxes, shipping costs, and any other fees.
- Customer is limited to two (2) rebates through this program.
- **As a part of the rebate, Customer agrees to share charging data from rebated EV charger(s) with Santee Cooper for a minimum period of 5 years.**
- The following documentation must be submitted with the application for it to be considered complete:
 - A photo of installed EV charger
 - All EV charger purchase receipts
 - Copy of electric vehicle registration(s) that will use this EV charger
 - Electric vehicle registration(s) must match the address that the EV Charger is installed to be eligible for a rebate

Instructions:

1. Please complete all steps below. Incomplete applications will delay the review process and will not be prioritized to receive the limited number of \$250 rebates. This application is for electric vehicle chargers installed at ONE address. Please complete separate applications if applying for rebates at a second address.
2. Purchase and install the eligible EV charger between December 1, 2022, and November 30, 2023
3. Complete all necessary documents and submit no later than **November 30, 2023**.

Step 1

Customer Information

Customer Name (as it appears on Santee Cooper bill)	Last 4 Digits of Customer Social Security Number		
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Installation Address	City	State	Zip
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Electric Account Billing Address (if different from Installation Address)	City	State	Zip
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Santee Cooper Account Number(s) associated with Installation Address (located on Santee Cooper bill)			
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Contact Name	Contact Phone Number	Email
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Step 2

Electric Vehicle Information

Electric Vehicle Make	Electric Vehicle Model	Model Year
Electric Vehicle Make (if applicable)	Electric Vehicle Model (if applicable)	Model Year (if applicable)

Step 3

List of Approved Chargers

Charger Brand	Model	Website Link
Autel	MaxiCharger AC Home 40A MaxiCharger AC Home 50A	Autel
ChargePoint	CPH-50 (Flex)	ChargePoint
Electrify America	HomeStation	Electrify America
Enel X	Juicebox 32 Juicebox 40 Juicebox 48	Enel X
GRIZZL-E	Smart	GRIZZL-E
Pion Power	Flex-AC Charger 32 Amp Flex-AC Charger 40 Amp	Pion Power
Porsche	Wall Charger Connect	Porsche
Schumacher	SEV1600P1450 SEV1600P650 SEV1600PHW	Schumacher
SemaConnect	Series 4	SemaConnect
Tesla*	Wall Connector Gen 2 Wall Connector Gen 3	Tesla

*All Tesla branded chargers work exclusively with Tesla vehicles. Please do not purchase this type of charger if you have an electric vehicle that is not a Tesla.

Step 4

Installed Charger Information

Enter all charger information below for each charger installed. The rebate value is the minimum of \$250 or the price of the charger excluding taxes, shipping costs, and any other fees.

	Installation Date	Charger Manufacturer	Charger Model	Charger Cost (\$) **
Charger 1				
Charger 2 (if applicable)				

**Charger Cost does not include the cost of any taxes, shipping, or other fees. Please fill out this box with the price of the charger as shown on the submitted receipt in order to limit delays in the rebate process.

Step 5 Terms and Conditions

Santee Cooper is implementing an Electric Vehicle Charging program ("Program") to provide qualifying Customers ("Customers") with rebates to facilitate the installation of electric vehicle chargers at their existing residential facilities. These Terms and Conditions set forth the participation requirements for Customers applying for rebates through the Program. By signing below, the Customer named in the Rebate Application ("Customer") is agreeing to comply with, and be bound by, these terms.

Santee Cooper has contracted with and authorized Resource Innovations ("Resource Innovations") to assist with this Program as needed to include, but not limited to the following activities: facilitating project information requests from Customers and offering technical support to Santee Cooper and conducting measurement and verification activities.

Program Funding. The 2023 Program Year runs from December 1, 2022, to November 30, 2023. Program funds are limited, and rebates are subject to funding availability. Rebate applications are accepted on a first-come, first-served basis until the conclusion of the Program term, or until 100 projects have been completed during the Program term, whichever happens first. Customers requesting rebates after all available Program funding for the Program term is committed will be offered the option to be placed on a waiting list in the order that the applications are received by Santee Cooper for consideration should the Program term be extended or additional funding becomes available.

Customer and Measure Eligibility. To be eligible for the Program, applicants must meet the customer and equipment eligibility requirements as set forth in this application. Customer must be the owner of the home or be authorized by the owner(s) to implement the Program qualifying installations. Customers who have received rebates through the Program for eligible measures are not eligible to receive rebates related to those measures through any other program for a period of 10 years.

Program Participation Process. Customer must complete the Program participation process as outlined above. This process includes, but is not limited to, Customer complying with the following:

1. Customer uses a licensed electrical contractor for any electrical installations associated with this project. The electrical contractor must have and provide a copy of the Contractor's South Carolina LLR Residential Electrical Contractors License.
2. If the customer already has pre-existing 240V power installed at the location of the installation of the EV charger, they are not required to use an electrical contractor.
3. Customer must complete and submit the Rebate Application and all required documentation (collectively the "Rebate Application") within 30 business days after the measures are installed or completed in order to be eligible for rebates. The Rebate Application is incorporated herein by reference.

Rebate Application. Customers applying for measures installed during the 2023 Program year must submit the Rebate Application and required documentation by November 30, 2023, and in accordance with Program requirements. Please see Step 1 of the Application for details regarding required documentation. Customer understands that submission of an application, even if correct and complete, does not guarantee payment of rebates.

Rebate Payments. Rebate for the implementation of the qualifying equipment is listed in the Overview section of this Rebate Application. Rebate payments are one-time only. Rebates will be in the form of a check and made out to customer and will be mailed within two to three weeks after the final approval of the customer's rebate application. Payment of the final rebate amount is based on Santee Cooper's approval of installed measures and Customer meeting all eligibility and Program requirements. Customer understands that he/she is responsible for paying an electrician any fees associated with installing the qualifying charger and that Santee Cooper has no part in any agreement between Customer and the electrician which Customer selects to complete the work.

Inspections. As part of the Rebate Application review process and for up to two (2) years after a rebate payment, Santee Cooper may request additional documentation and conduct any site inspection activities necessary to confirm eligibility. Failure to provide or complete any of the

requested information or program requirements may result in the return of the Rebate Application and denial of rebates through the Program. The site visit is not a safety review and is not intended for any other purposes than verifying equipment rebate eligibility. Customer agrees to cooperate and provide Santee Cooper, or its designated agents access to the equipment, upgrades and meters for as long as the equipment or upgrades are installed. Customer will provide any requested information relating to the facilities, systems, and installed equipment or upgrades, as requested by Santee Cooper to allow for verification of compliance with Program terms, accuracy of project documentation, and for verification of energy demand and consumption. In the case of a rented or leased residence, Customer certifies that he/she has obtained appropriate permission from the property owner(s).

Data Sharing. As a part of the Rebate Application review process, Santee Cooper will reach out to set up the sharing of charging data. This may include, but will not be limited to, allowing Santee Cooper and/or Resource Innovations to have administrative rights to the charging apps and charging data, automated transfer of interval data to an EV data aggregator or charging network software, or forwarding monthly charging data statements to a designated email address. Failure to share data may result in the return of the Rebate Application and denial of rebates through the Program. In the event the Customer discontinues the Data Sharing as required herein before the expiration of five (5) years ("Performance Period"), Customer would be responsible to refund back to Santee Cooper the pro-rata portion of the Incentive Funds for the remaining time left of the Performance Period.

Tax Liability. Customer acknowledges that receipt of any rebate pursuant to the Terms and Conditions may result in taxable income to the Customer, even if Customer does not directly receive a payment, and that Customer is solely responsible for payment and reporting with respect to Customer's taxes. Customer should consult his or her own tax advisor with respect to the tax treatment of rebates provided pursuant to the Terms and Conditions. Nothing in these Terms and Conditions is intended to constitute tax advice and cannot be used for the purpose of avoiding penalties under the Internal Revenue Code.

Customer Information. By signing the Rebate Application, Customer authorizes and acknowledges that Santee Cooper may duplicate, disseminate, release and disclose Customer's information relating to Customer's Rebate Application (including the entirety of its contents), and any other information related to the Customer's participation in the Program, including but not limited to account information and billing data, energy usage, and tax identification numbers to Resource Innovations and any other third party, as applicable, utilized by Santee Cooper for the purposes of processing the Rebate Application, to verify or audit Program records or system installation, operation and results, or as required to comply with state and/or federal law, fraud prevention, regulation, and other legal action; in those cases, Santee Cooper and its subcontractors shall comply with all legal requirements of the jurisdiction of the individual whose Customer data would be disclosed before making such disclosure.

Project Installations. Customer acknowledges that neither Santee Cooper nor Resource Innovations will install any equipment. Customer is solely responsible for the selection of equipment to be installed and for the selection of a licensed electrician to complete the installation or service of equipment. Customer acknowledges that responsibility for delivery and workmanship related to any equipment or services the Customer procures with a licensed electrician exclusively rests with that electrician. Santee Cooper shall be entitled to rely upon said documentation and certification and shall have no duty to independently verify that the electrician meets all program requirements.

Fraud. Customer represents and warrants that he/she is eligible and authorized to participate in the Program, and that Customer's participation in the Program will not result in the violation or breach by Customer of law, Customer's contractual obligations, or other duties to or rights of any third party. Any person who knowingly files an application containing any materially false information or who purposely or misleadingly conceals information subjects such person to criminal and civil penalties. Any and all funds determined to have been acquired on the basis of inaccurate or fraudulent information must be returned to Santee Cooper. This section shall not limit other remedies that may be available for the filing of a false or fraudulent application, including, but not limited to, referral to law enforcement authorities.

No Warranties. SANTEE COOPER AND RESOURCE INNOVATIONS DO NOT MAKE ANY WARRANTIES, AND BOTH SANTEE COOPER AND RESOURCE INNOVATIONS EXPRESSLY DISCLAIM ALL WARRANTIES OR REPRESENTATIONS OF ANY KIND WITH RESPECT TO THE DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, EQUIPMENT INSTALLED, AND/OR SERVICES RENDERED BY ANY PERSON OR ENTITY IN CONNECTION WITH THE PROGRAM. SANTEE COOPER AND RESOURCE INNOVATIONS DISCLAIM ALL WARRANTIES, EXPRESS OR IMPLIED, TO THE MAXIMUM EXTENT PERMITTED UNDER LAW, WHETHER STATUTORY OR OTHERWISE, INCLUDING WITHOUT LIMITATION ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

Responsibility for delivery and workmanship related to any materials or equipment that participant procures under the rebate program exclusively rests with participant, contractor or other third party. Neither Santee Cooper nor Resource Innovations assumes any responsibility for the representations, warranties or guarantees with respect to the quality, design, manufacture, construction, safety, performance, installation, or effectiveness of the equipment or oversight of contractor services utilized by participant. Neither Santee Cooper nor Resource Innovations guarantees that installation and operation of the equipment will result in reduced energy usage or cost savings.

Limitation of Liability. Notwithstanding anything in these Terms and Conditions and to the fullest extent allowed by law, Santee Cooper, Resource Innovations and their respective employees' total liability, regardless of the number of claims, is limited to the amount of the rebate payment approved in accordance with the Program Terms and Conditions, and Santee Cooper, Resource Innovations and its affiliates and their respective directors, employees, contractors, agents, and service providers shall not be liable to the Customer or any other party for any other obligations.

Notwithstanding anything in these Terms and Conditions to the contrary, Santee Cooper, Resource Innovations and their respective directors, officers, employees and/or agents shall not be liable hereunder for any type of damages, whether indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

Indemnification. Participant will indemnify and hold harmless Santee Cooper and its affiliates, subsidiaries, joint ventures, officers, directors, employees, agents (including Resource Innovations), successors, and assigns (collectively the "Indemnified Parties") from and against all liability

claims

and demands, including any damages, losses, liabilities or expenses (including without limitation court costs and reasonable attorneys' fees) which arise as a result of the Participant's action or inaction which relates in any way to this Rebate Program, including the submission of fraudulent rebates. Notwithstanding the foregoing, this indemnification is in addition to any indemnity and/or insurance obligations between the Participant and the Indemnified Parties.

IN NO EVENT SHALL THE INDEMNIFIED PARTIES BE LIABLE TO PARTICIPANT FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, OR DIRECT DAMAGES, INCLUDING LOST PROFITS, ARISING FROM OR OTHERWISE IN CONNECTION WITH THIS REBATE PROGRAM.

Compliance with Law. Customer, at its own expense, is responsible for meeting all requirements and complying with all local and state laws, rules and codes concerning the Program, including without limitation, the installation and maintenance of eligible equipment.

Governing Law. The laws of the State of South Carolina shall govern the interpretation, validity, and effect of these Terms and Conditions, the parties' performance thereunder, and all matters incident thereto. Any legal action associated with the Program must be initiated with any South Carolina circuit court of competent jurisdiction.

Program Changes. Santee Cooper reserves the right to change or cancel the Program or its Terms and Conditions at any time without notice. Preapproved applications, for which the Customer has completed the required Program requirements, will be processed to completion under the Terms and Conditions in effect at the time of the pre-approval by Santee Cooper. The Terms and Conditions may be terminated by Santee Cooper, Resource Innovations or Customer at any time without cause.

Entire Agreement. The terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the Terms and Conditions applicable to the Program and supersede all prior representations or understandings, whether written or oral. Santee Cooper and Resource Innovations shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.

Acceptance of Terms and Conditions

By signing below, I certify that:

1. I have read, understand, and agree to be bound by and comply with the terms set forth herein.
2. The information provided to Santee Cooper in and as part of the Customer Application is accurate and complete and I will notify Santee Cooper immediately of any changes to the information.
3. I have used a licensed contractor, as appropriate per Rebate program requirements, and have complied with applicable permitting requirements for applicable installations.

Authorized by (please print)

Signature of Authorized

Date

Send Completed Form to:

Santee Cooper Energy Support Services
305A Gardner Lacy Rd
Myrtle Beach, SC 29579
Email: Residential.Energy@santeecooper.com