

# 2020

## Commercial Prescriptive Program Manual





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### 1.1 Program Overview

Santee Cooper is pleased to offer its 2020 Commercial Prescriptive Rebate Program (“Rebate Program” or “Program”). This manual outlines the requirements of the 2020 Rebate Program. The Program promotes the implementation of high-efficiency energy conservation measures. Rebates promoted through this Program aim to reduce Santee Cooper customers’ incremental cost to upgrade to high-efficiency equipment over standard-efficiency options and to install other energy efficient products. The following is a list of measures to be included in this Rebate Program:

- Lighting and lighting controls
- HVAC equipment
- Building envelope and other facility improvements
- Commercial refrigeration equipment efficiency upgrades and ENERGY STAR<sup>®</sup> qualified commercial appliances

Rebates for qualifying measures are available for new construction, major renovation, and retrofit applications, unless noted otherwise.

### 1.2 Contact Information

Questions and requests for additional information should be directed to:

- Web: [www.ReducetheUse.com](http://www.ReducetheUse.com)
- Telephone: (843)347-3399 ext. 3910 (Horry and Georgetown Counties)  
(843)761-8000 ext. 3910 (Berkeley County)
- Email: [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com)
- Mail to: Santee Cooper Energy Support Services  
305-A Gardner Lacy Road  
Myrtle Beach, SC 29579

# Eligibility Requirements and Rebate Information

## 2.1 Customer Eligibility

To be eligible to participate in the Rebate Program, a customer must be served by Santee Cooper under one or more of the Santee Cooper commercial electric rate schedules list in Table 2-1 below.

**Table 2-1: Eligible Rate<sup>1</sup> Schedule for the Rebate Program**

Description	Schedules
General Service	GA
Medium General Service	GB
Seasonal General Service	GV
General Service – Time of Use Rate	GT
Large General Service	GL
Temporary Service	TP
Transition Adjustment	TA

## 2.2 Measure Eligibility

The Rebate Program provides rebates for many types of energy-efficient technologies, as shown in Table 2-2 below.

**Table 2-2: Rebate Program Eligible Measures and Equipment Summary<sup>2</sup>**

<p><b>Lighting</b></p> <ul style="list-style-type: none"> <li>LED Lighting</li> <li>Occupancy &amp; Daylight Sensors</li> <li>LED Underwater Lighting Retrofit</li> </ul> <p><b>HVAC</b></p> <ul style="list-style-type: none"> <li>Single Phase Heat Pumps</li> <li>3- Phase HP/AC</li> <li>PTAC/PTHP</li> <li>VRF/Mini-split systems</li> <li>HVAC Controls</li> <li>Hotel Management</li> </ul>	<p><b>Refrigeration</b></p> <ul style="list-style-type: none"> <li>LED Display Case Lighting</li> <li>Electronically Commutated Motors</li> <li>Refrigerant Suction Line Insulation</li> <li>ENERGY STAR<sup>®</sup> Refrigerators</li> </ul> <p><b>Kitchen</b></p> <ul style="list-style-type: none"> <li>ENERGY STAR<sup>®</sup> Kitchen Appliances</li> <li>Demand Control Kitchen Hood</li> </ul> <p><b>Domestic Hot Water</b></p> <ul style="list-style-type: none"> <li>Water Heaters</li> <li>Drain Water Heat Recovery</li> </ul>	<p><b>Domestic Hot Water Cont.</b></p> <ul style="list-style-type: none"> <li>Aerators and Pipe Insulation</li> </ul> <p><b>Pumps and Motors</b></p> <ul style="list-style-type: none"> <li>Variable Speed Pool Pump</li> <li>Variable Speed Drives set to Constant Speed</li> </ul>
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<sup>1</sup> Santee Cooper approved rates

<sup>2</sup> Commercial service only



To be eligible for a rebate, all measures must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020.
- Equipment must be installed and Customer Rebate Applications submitted by November 30, 2020 to be eligible for Program rebates.
- Qualifying equipment and materials must be new.
- Qualifying measures cannot have been previously rebated through any other Santee Cooper rebate program within the ineligibility period, with the exception of the T8 and T5 conversion to LEDs.
- Qualifying measures must be completed in a manner that meets or exceeds all applicable code and regulatory requirements.
- The equipment that is removed and replaced cannot be re-installed elsewhere and must be disposed of in accordance with all applicable local, state, and federal codes and regulations.

Detailed information on specific eligibility for qualifying energy-efficiency measures and equipment is included in the Equipment Catalogs starting on page 13. Instructions on how to complete the Customer Rebate Application and the additional documentation required for each measure are also included.

## **2.3 Rebate Information**

Customers will be issued rebates upon the verified completion of all the requirements for the associated measures and will receive rebate amounts in accordance with the payment structure detailed in the Equipment Catalogs starting on page 13, not to exceed 50% of the eligible project cost. Eligible project costs are based upon the actual costs incurred by the customer in connection with the evaluation, construction, installation, implementation, and commissioning of an eligible energy-efficiency measure. Material and external labor costs must be thoroughly documented by the customer. Examples of acceptable documentation of eligible costs include invoices, work orders, cancelled checks, and accounting system reports.

Each facility is capped at a maximum rebate of \$200,000 for the Rebate Program, and \$300,000 for all energy-efficiency programs offered by Santee Cooper through November 30 of each year. A 1099 tax form will be sent if total rebate exceeds \$600.

Rebate requests (Customer Rebate Applications and/or Lighting/HVAC Workbooks) will be reviewed in the order they are received. Customers requesting rebates after all available Rebate Program funding has been reserved will be placed on a waiting list in the order the requests are received by Santee Cooper.

### 3.1 Program Timeline

This Rebate Program is available for qualifying measures initiated between December 1, 2019 and November 30, 2020. All qualifying equipment must be purchased and installed, qualifying work completed<sup>3</sup> and associated Customer Rebate Applications (including Lighting Workbooks, if applicable) received by Santee Cooper on or before November 30 of the year the project is started. In no case will the 2020 Customer Rebate Application deadline be later than November 30, 2020.

Santee Cooper will honor Customer Rebate Applications (Customer Rebate Applications and/or Lighting Workbooks) on a first-come first-served basis, based on the date received. All complete and qualifying Customer Rebate Applications received on or prior to the yearly application deadlines will be honored subject to available funding.

### 3.2 Customer Participation Process

There are three general participation procedures for the Rebate Program: one for retrofit lighting measures, one for new construction lighting measures, and one for all non-lighting measures. Table 3-1 provides a summary of these three participation processes. Detailed information about each participation process is provided in this section, and participation information, including instructions on completing the Customer Rebate Application for each eligible measure, is included in the Equipment Catalogs starting on page 12.

**Table 3-1: Rebate Program Customer Participation Overview**

Participation Steps	Retrofit Lighting	New Construction Lighting	HVAC and all Other Measures
Step 1	Submit “as planned” Retrofit Lighting Workbook	Purchase and install eligible lighting equipment	Purchase and install eligible measure(s)
Step 2	Purchase and install eligible measure(s) after approval by the Program Administrator	Submit New Construction Lighting Workbook and Customer Rebate Application Documents	Submit Customer Rebate Application Documents
Step 3	Submit “as installed” Retrofit Lighting Workbook and Customer Rebate Application Documents		

<sup>3</sup>For new construction projects that extend past program deadline, please contact Santee Cooper prior to November 30, 2020 to discuss project eligibility.



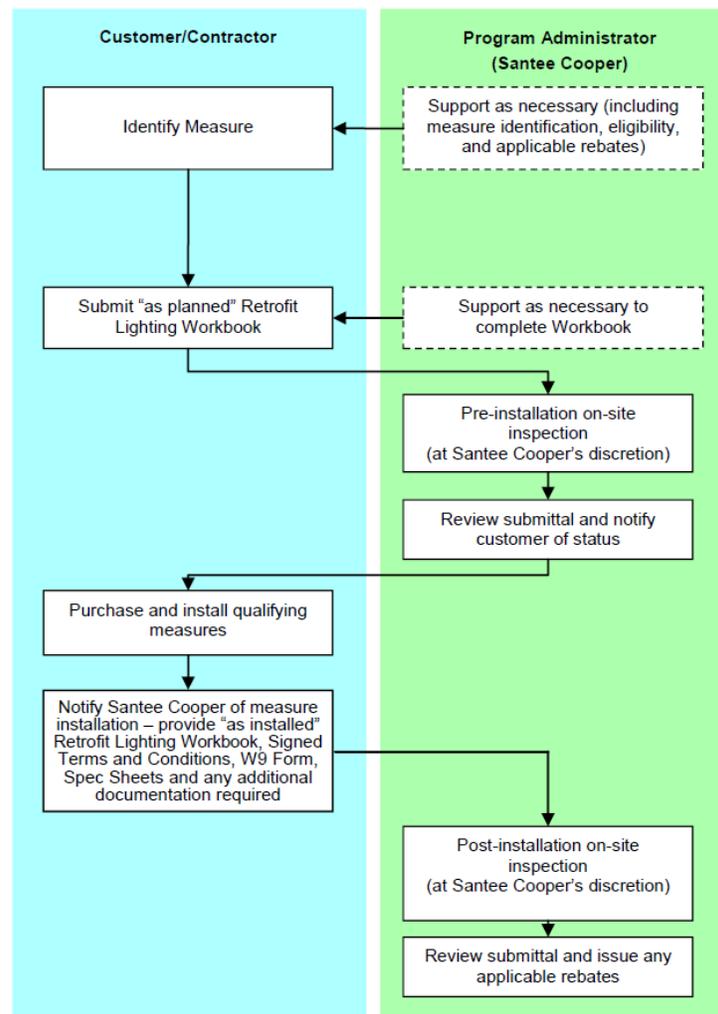
### 3.2.1 Retrofit Lighting Measures

Customers with eligible lighting retrofit measures can participate in the Rebate Program by following these basic steps:

- **Step 1:** Prepare and submit “as-planned” Retrofit Lighting Workbook **prior to purchasing and installing equipment** (Note: customers purchasing, or agreeing to purchase by signing a purchase order or contract, or installing lighting equipment prior to receiving approval of the Retrofit Lighting Workbook from the Program Administrator will not be eligible for participation or rebates)
- **Step 2:** Purchase and install the qualifying measures after approval from the Program Administrator.
- **Step 3:** Submit “as installed” Retrofit Lighting Workbook along with other required documentation including W9 form with valid Tax ID

Figure 3-1 shows a graphical representation of the participation process for retrofit lighting measures.

**Figure 3-1 Participation Process for Retrofit Lighting Measures**



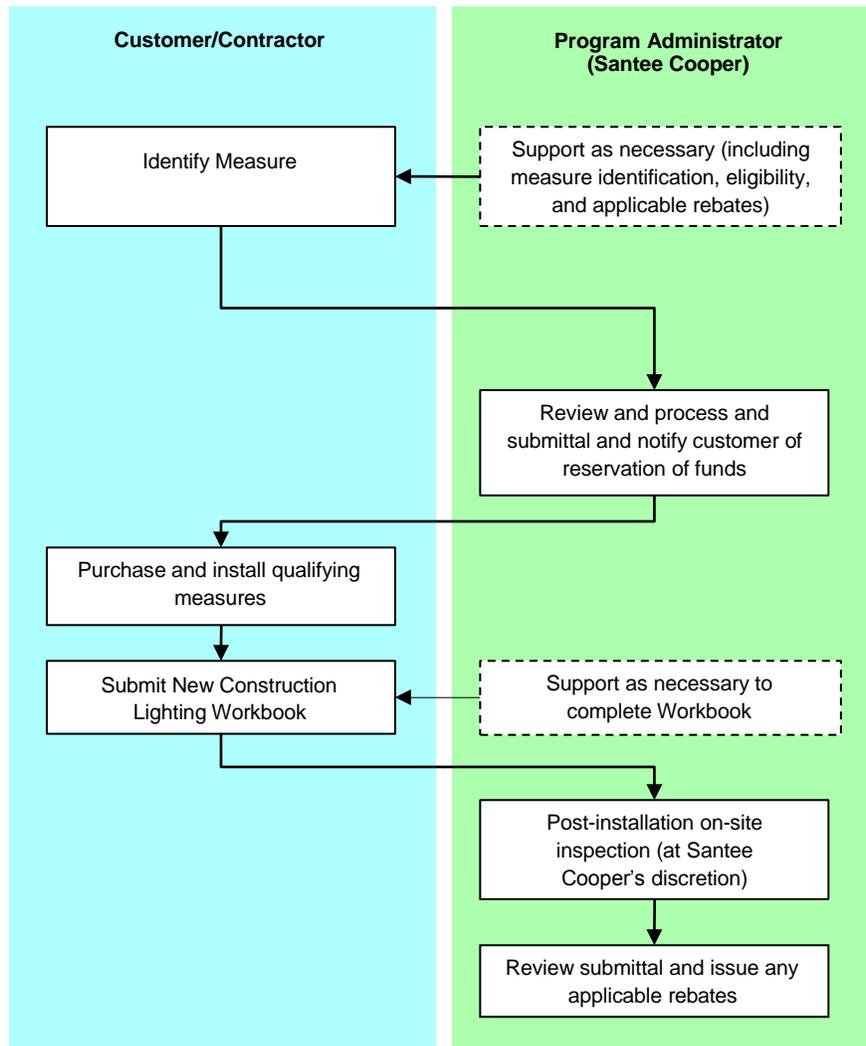
### 3.2.2 New Construction Lighting Measures

Customers with eligible new construction lighting measures can participate in this Rebate Program following these basic steps:

- **Step 1:** Complete the new construction project, including purchasing and installing the qualifying measures
- **Step 2:** Submit New Construction Lighting Workbook along with all other required documentation including W9 form with valid Tax ID

Figure 3-2 below shows a graphical representation of the participation process.

**Figure 3-2: Participation Process for New Construction Lighting**



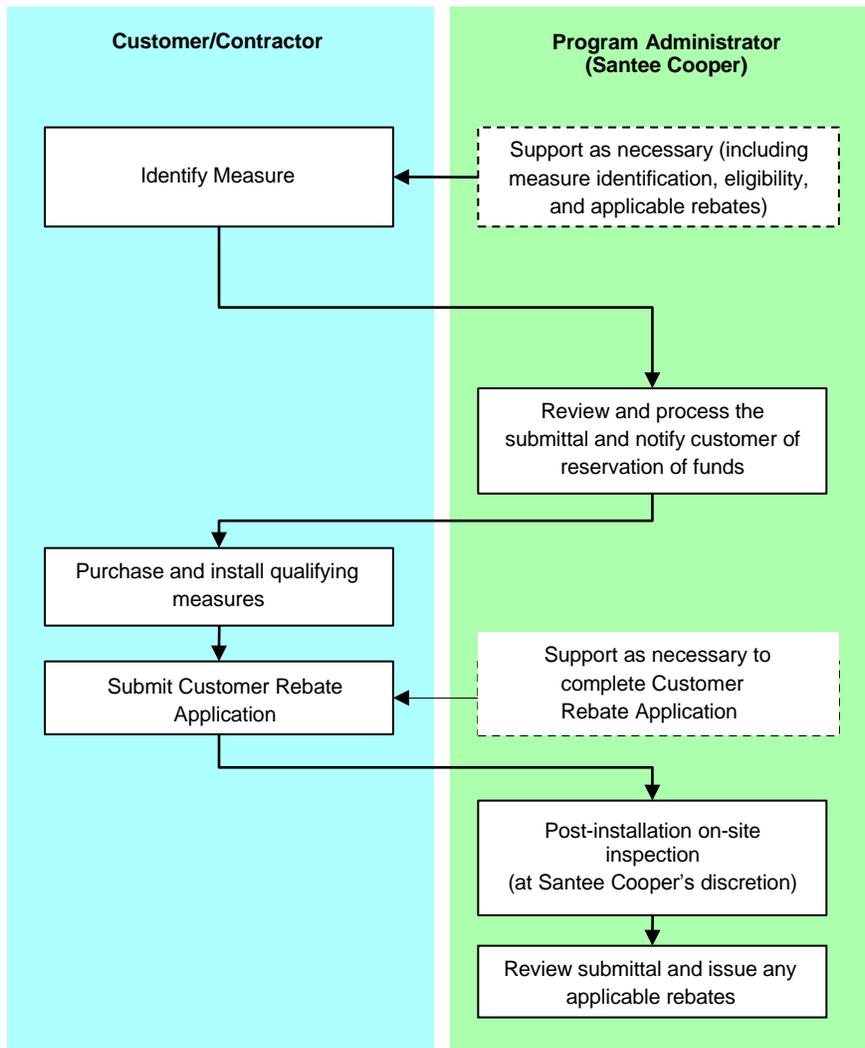
### 3.2.3 HVAC and Other Measures

Customers with HVAC and other measures can participate in this Rebate Program by following these basic steps:

- **Step 1:** Purchase and install the qualifying measures
- **Step 2:** Submit a Customer Rebate Application and all required documentation including W9 form with valid Tax ID

Figure 3-3 below shows a graphical representation of the participation process.

**Figure 3-3: Participation Process for HVAC and Other Measures**



### 3.2.4 Submittals

All required documentation should be sent to:

- Email: [commercial.energy@santecooper.com](mailto:commercial.energy@santecooper.com)
- Mail: Santee Cooper Energy Support Services  
305-A Gardner Lacy Road  
Myrtle Beach, SC 29579

Questions about the Rebate Program should be directed to one of the following:

- Phone: (843)347-3399 ext. 3910 (Horry and Georgetown Counties)  
(843)761-8000 ext. 3910 (Berkeley County)
- Email: [commercial.energy@santecooper.com](mailto:commercial.energy@santecooper.com)

### 3.2.5 Site Inspections

Santee Cooper may inspect the associated facility prior to and/or after installation of qualifying measures. The inspection may include a telephone survey and/or site visit. Customers grants Santee Cooper reasonable access to the relevant facility during normal business hours for inspection purposes. Discrepancies on any submitted documentation or incorrect installation may delay or void rebate payment. Customers will be notified upon completion of the inspection if discrepancies are identified.

For Program quality control, Santee Cooper may conduct site visits and/or telephone surveys to evaluate and/or monitor the rebated measures at any time up to two years after work is completed. Such visits may include the installation of temporary monitoring equipment. Customers must allow Santee Cooper and its sub-contractors reasonable access to the associated facility during normal business hours for evaluations and/or monitoring equipment installations.

### 3.3 Trade Ally Participation Process

Participating contractors and equipment vendors have the option of becoming a member of Santee Cooper's Trade Ally Program. Advantages of a being a Trade Ally include:

- Contact information on the Santee Cooper's website
- Free Program training
- Rebate Program information and updates
- Marketing privileges

For more information contact Santee Cooper's Trade Ally Coordinator at:

- Email: [conservation@santecooper.com](mailto:conservation@santecooper.com) or
- Phone: (843)347-3399 ext. 3910 (Horry and Georgetown Counties)  
(843)761-8000 ext. 3910 (Berkeley County)  
Ask to speak to a Trade Ally Coordinator.

Detailed information on measure eligibility, rebate amounts, and participation information are provided in the following Equipment Catalogs:

- Lighting equipment
- HVAC equipment (includes variable frequency drives (VFDs) for HVAC equipment)
- Commercial Refrigeration and Kitchen equipment (includes ENERGY STAR<sup>®</sup> qualified commercial appliances)
- Domestic Hot Water equipment
- Pumps and Motors

## LIGHTING IMPROVEMENT MEASURES

This Lighting Equipment Catalog describes the eligibility requirements and rebate amounts for qualifying lighting equipment, occupancy sensors and daylight sensors under Santee Cooper's Commercial Prescriptive Rebate Program ("Rebate Program"). It also includes instructions on how to complete the Customer Rebate Application and information regarding any required additional documentation. This Rebate Program provides rebates for many types of energy efficient technologies. Please read the following sections carefully to ensure that you purchase and install qualifying equipment.

In order to qualify for rebates through this Rebate Program, all equipment and work must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020, with work and Customer Rebate Applications completed by November 30, 2020.
- Qualifying equipment and materials employed must be new.
- Qualifying measures must be completed in a manner that meets or exceeds all applicable code<sup>4</sup> and regulatory requirements.
- The equipment that is removed and replaced with more energy efficient equipment cannot be re-installed elsewhere and must be disposed of in accordance with all applicable local, state, and federal codes and regulations.
- Measure may be installed in either retrofit or new construction/major renovation applications subject to limitations pertaining to each measure listed in this catalog.

**Pre-qualification** of eligible measures under this Rebate Program **is required for retrofit lighting equipment, occupancy sensors and daylight sensors**. Additional eligibility and submittal requirements for lighting technologies, including new construction lighting projects, are outlined in this Equipment Catalog.

Rebates for additional measures may be available. For more information about Santee Cooper rebates, eligibility requirements, rebate levels, other Santee Cooper energy-efficiency programs, or general inquiries, visit the program's Web site at [www.ReduceTheUse.com](http://www.ReduceTheUse.com), email us at [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com), or contact Santee Cooper at (843)347-3399 ext. 3910 (Horry and Georgetown Counties) or (843)761-8000 ext. 3910 (Berkeley County).

## LIGHTING EQUIPMENT

**Measure Description:** Lighting technologies are constantly improving. Older lighting systems are typically less efficient and may cost considerably more to operate than newer efficient technologies available today. Careful application of readily available LED lighting equipment can produce significant long-term energy savings while providing excellent lighting quality for Lighting Retrofit projects.

**Applicability:** Rebates are available for qualified lighting equipment installed as part of a new construction or retrofit project. *Lighting retrofit project applicants must submit a Retrofit Lighting Workbook prior to equipment purchase and installation. New Construction Lighting projects require the submittal of a New Construction Lighting Workbook in electronic format.*

**Equipment Eligibility:** LED lighting equipment that results in a verifiable installed wattage reduction is eligible for a rebate, provided that the following criteria are met:

<sup>4</sup>Qualifying lamps are listed on CEE's website at <http://library.cee1.org/content/commercial-lighting-qualifying-products-lists>.

## **Retrofit Lighting:**

- **Tier 1 – Certified Lighting**

To qualify for Tier 1 rebate, the lighting product submitted must be listed on at least one of the approved Qualified Product List options: ENERGY STAR® or DesignLights Consortium (DLC). Documentation of LED product listing must be included for each product type submitted for rebates and must be included as a part of the submitted project documentation. Tier 1 lighting rebate is \$0.20 per watt reduced as calculated by the Retrofit Lighting Workbook.

- **Tier 2 – Non-Certified Lighting**

All lighting that is not certified by ENERGY STAR® or DLC is considered Non-Certified Lighting and qualifies for a Tier 2 rebate. The Tier 2 lighting rebate is \$0.10 per watt reduced as calculated by the Retrofit Lighting Workbook.

Note: Underwater LED Lighting has its own rebates and therefore does not qualify for this rebate.

Retrofit work involving de-lamping is eligible provided that the capability to re-install additional lamps into a fixture is eliminated (this includes permanent removal of lamp, ballast, socket, and/or luminaires) and is accompanied by an upgrade to qualifying lighting equipment at the same time.

Customers are strongly encouraged to confirm with contractors/vendors that a manufacturer's or installer's warranty on this type of equipment will be honored.

## **Ineligible Lighting Measures:**

- Measures with energy savings due solely to behavioral changes
- Installation of T12, T8, or T5 fluorescent lighting technology
- Screw-in incandescent
- CFLs
- Standard metal halide or any high-pressure sodium lighting fixture
- De-lamping without upgrading to qualifying lighting equipment

**Instructions for Retrofit Application:** Retro Lighting projects require the submittal of a Retro Lighting Workbook in electronic format for pre-approval by Santee Cooper.

- Obtain a copy of the Retrofit or New Construction Lighting Workbook in one of the following ways:
  - Download from the Santee Cooper website (recommended)
  - Contact the Program Administrator
  - Contact a participating Trade Ally or contractor
- **Before the work is started**, follow the instructions accompanying the Lighting Workbook and submit the Workbook with the project “as planned”. The completed Lighting Workbook spreadsheet will automatically calculate the electrical reduction and rebate amount expected from your lighting project. This Workbook should be filled in by the contractor performing the work.
- **For New Construction only**, the baseline lighting power densities are shown in Table L-1 (below). These amounts are compared with the actual installed lighting to arrive at the savings difference for the new construction rebate. The completed Lighting Workbook automatically computes the electrical reduction.
- Upon receiving approval of the “as planned” Workbook by Santee Cooper, you may purchase and install eligible equipment.
- After completion of project, submit “As Installed” Retrofit Lighting Workbook.
- Along with “As Installed” Workbook, submit the following items:
  - Dated sales receipt or paid invoice including material and labor as applicable.
  - For Tier 1 LED lighting, include documentation such as a specification sheet demonstrating ENERGY STAR® or Design Lights Consortium (DLC) qualification
  - Signed terms and Conditions
  - W9 Form with Tax ID

**Note:** Santee Cooper does NOT endorse any of the LED products on the above-mentioned lists. Santee Cooper reserves the right to review, approve and/or reject any LED product on a case by case basis.

**Table L-1. Baseline Lighting Power Densities for New Construction Measures**

Building Area Type	W/ft <sup>2</sup>	Building Area Type	W/ft <sup>2</sup>
Automotive Facility	0.9	Multi-Family	0.7
Convention Center	1.2	Museum	1.1
Court House	1.2	Office	1.0
Dining: Bar Lounge/Leisure	1.3	Parking Garage	0.3
Dining: Cafeteria/Fast Food	1.4	Penitentiary	1.0
Dining: Family	1.6	Performing Arts Theater	1.6
Dormitory	1.0	Police/Fire Station	1.0
Exercise Center	1.0	Post Office	1.1
Gymnasium	1.1	Religious Building	1.3
Healthcare-Clinic	1.0	Retail	1.5
Hospital	1.2	School/University	1.2
Hotel	1.0	Sports Arena	1.1
Library	1.3	Town Hall	1.1
Manufacturing Facility	1.3	Transportation	1.0
Motel	1.0	Warehouse	0.8
Motion Picture Theater	1.2	Workshop	1.4



## OCCUPANCY & DAYLIGHT SENSORS

**Measure Description:** Modern available lighting Occupancy sensors and Daylight sensors can reduce electrical energy consumption by reliably turning off appropriate lighting equipment when an area is unoccupied or suitably lit by sunlight. This can reduce costs by saving electricity used to run the lights.

**Applicability:** Rebates on new construction and retrofit occupancy and daylight sensors installed in buildings are available where not required by ASHRAE 90.1-2007.

**Equipment Eligibility:** Rebates will be offered to customers installing lighting controls as a part of retrofit or new construction / major renovation projects provided the measures meet the following requirements:

1. Sensors must be new and installed in a manner that meets or exceeds applicable code regulations
2. Sensors must be hard-wired and permanently installed (no plug-based devices)
3. Installations must comply with manufacturer's guidelines on coverage and maximum controlled watts

The eligibility criteria for daylight sensors are:

1. Daylight sensors must control a minimum of 45 watts

The eligibility criteria for lighting occupancy sensors are:

1. Sensors should be passive infrared, ultrasonic, or dual-technology
2. Fixture-mounted sensors must control a minimum of 30 watts
3. Wall-mounted sensors must control a minimum of 30 watts
4. Ceiling-mounted sensors must control a minimum of 175 watts
5. Bi-level lighting controls must control a minimum of 45 watts
6. Sensors or installations with the ability to disable sensor function (other than for maintenance) are NOT eligible

**Instructions for Customer Rebate Application:** The Customer Rebate Application for lighting technologies is *not* the same as the application for all other measures. **Qualified Lighting Sensor projects require the submittal of a Lighting Workbook in electronic format for pre-approval by Santee Cooper.** Lighting Sensor projects that are part of another qualified Lighting Project can be included in that Project's Lighting Workbook. This is a computer spreadsheet file which should be downloaded from the Santee Cooper website ([www.RTU4Business.com](http://www.RTU4Business.com)) or obtained by contacting the Program Administrator or a participating Trade Ally or contractor. Follow the instructions accompanying the appropriate Lighting Workbook. The filled in Lighting Workbook spreadsheet will automatically calculate the rebate amount expected from your lighting sensor project.

This Workbook should be filled in by the contractor performing the work and must be signed by the Santee Cooper customer requesting the rebate. The following items must also be submitted with the Lighting Workbook:

- Dated sales receipt or paid invoice including materials and labor as applicable
- Manufacturer's equipment specification sheet demonstrating compliance with equipment eligibility requirements

**Measure Rebate:** Rebate amounts for qualifying occupancy sensors are located in Table L-2:

**Table L-2. Lighting Controls Rebate Amounts**



Measure	Incentive
Area Day Lighting Controls	\$45 / sensor
Building Occupancy Fixture-Mounted Lighting Controls (Infrared and Dual Technology)	\$10 / sensor
Building Occupancy Wall-Mounted Lighting Controls (Infrared and Dual Technology)	\$10 / sensor
Building Occupancy Ceiling-Mounted Lighting Controls (Infrared and Dual Technology)	\$50 / sensor
Building Occupancy Bi-Level Lighting Controls (Infrared and Dual Technology)	\$45 / sensor

**LED UNDERWATER LIGHTING**

**Measure Description:** Existing underwater lights can be retrofitted with new LED lamps or replaced by new LED fixtures resulting in decreased energy consumption.

**Applicability:** Rebates are offered to customers installing new LED lamps or LED fixtures in existing underwater applications.

**Equipment Eligibility:** Underwater LED lamps or fixtures that result in a verifiable installed wattage reduction are eligible provided that the following criteria are met:

- Lamps and/or fixtures must be rated for pool installations

**Instructions for Customer Rebate Application:** The Customer Rebate Application for lighting technologies is *not* the same as the application for all other measures. **Underwater LED Lighting projects require the submittal of a Retrofit Lighting Workbook in electronic format for post-install approval by Santee Cooper.**

This is a computer spreadsheet file which can be downloaded from the Santee Cooper website ([www.RTU4business.com](http://www.RTU4business.com)) or obtained by contacting the Program Administrator or a participating Trade Ally or contractor.

- **Before work is started**, follow the instructions accompanying the Retrofit Lighting Workbook. The completed Retrofit Lighting Workbook spreadsheet will automatically calculate the electrical reduction and rebate amount expected from your lighting project. This Workbook should be filled in by the contractor performing the work and must have the Terms and Conditions signed by the Santee Cooper customer requesting the rebate.
- During construction, the contractor will need to take detailed pictures of the fixture(s) being removed and the fixture(s) being installed.
- After completion of project, submit “As Installed” Retrofit Lighting Workbook.
- Along with “As Installed” Workbook, submit dated sales receipt or paid invoice including material and labor as applicable.

**Measure Rebate:** Rebate amount for lighting equipment upgrades is located in Table L-3:

**Table L-3. Lighting Equipment Upgrades Rebate Amount**

Measure	Incentive
Lighting Equipment Upgrades (based on wattage reduction as computed in Retrofit Lighting Workbook)	\$0.20 / watt reduced



## HVAC IMPROVEMENT MEASURES

This HVAC Equipment Catalog describes the eligibility requirements and rebate amounts for qualifying HVAC measures and equipment under Santee Cooper's Commercial Prescriptive Rebate Program (Rebate Program). It also includes instructions on how to complete the Customer Rebate Application and information regarding any required additional documentation. This Rebate Program provides rebates for many types of energy efficient technologies. Please read the following sections carefully to ensure that you purchase and install qualifying equipment.

In order to be eligible for rebates through this Rebate Program, all equipment must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020, completion of work and Customer Rebate Applications must be finalized by November 30, 2020.
- Qualifying equipment and materials must be new.
- Qualifying measures must be completed in a manner that meets or exceeds all applicable code and regulatory requirements.
- The equipment that is removed and replaced with more energy-efficient equipment cannot be re-installed elsewhere and must be disposed of in accordance with all applicable local, state, and federal codes and regulations.
- Measure may be installed in either retrofit or new construction / major renovation applications subject to limitations pertaining to each measure listed in this catalog section.

Pre-qualification of HVAC eligible measures under this Rebate Program is not required. Additional eligibility and submittal requirements for HVAC technologies are outlined in this Equipment Catalog.

Rebates for additional measures may be available. For more information about Santee Cooper rebates, eligibility requirements, rebate levels, other Santee Cooper energy efficiency programs, or general inquiries, visit the program's website at [www.ReducetheUse.com](http://www.ReducetheUse.com) email us at [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com), or contact Santee Cooper at (843)347-3399 ext. 3910 (Horry and Georgetown Counties) or (843)761-8000 ext. 3910 (Berkeley County).

## SINGLE-PHASE SPLIT AND PACKAGED AIR-COOLED HEAT PUMPS

**Measure Description:** Higher efficiency heat pumps use less electricity than and perform as well as standard units. The electricity saved through greater efficiency can pay dividends for years through lower operating costs.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Residential type, single-phase split and packaged heat pumps are eligible for rebates if they are air-cooled units that meet or exceed **all** of the applicable efficiency ratings shown in Table H-1 at Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Standard Rating Conditions. Residential type, single-phase split and packaged air conditioning units are not eligible for rebates under this program.

Window and room air conditioners are **not** eligible for these rebates.

Units located within **½ mile of the oceanfront, or within the distance recommended by the equipment manufacturer (whichever is greater)** must have corrosion resistant outside coil materials or coils coated with a factory-applied (or equal), anti-corrosive coating. Corrosion resistance must meet or exceed ASTM B117.85 standards.

**Rebates:**

Two levels of rebates are available for single phase air-cooled heat pumps based on the AHRI-rated cooling capacity of the installed equipment. Rebates will be paid for the highest efficiency level for which the unit qualifies. The rebate levels are listed in Table H-1 below.

**Table H-1. Eligibility Requirements and Rebate Amount for Single Phase Air-to-Air Unitary Heat Pumps**

Tier	System Type	Equipment Code	Efficiency Requirement	Rebate Per Unit
Tier 1	Split/Packaged System	HP1P15T1	≥ 15 SEER, 8.5 HSPF (Split System) or ≥ 15 SEER, 8.2 HSPF (Packaged System)	\$200 per system
Tier 2	Split/Packaged System	HP1P17T2	≥ 17 SEER, 9.0 HSPF	\$400 per system

One rebate is available for Water Source Heat Pumps based on the AHRI-rated cooling capacity of the installed equipment. The rebate levels are listed in Table H-2 below.

**Table H-2. Eligibility and Rebate Amount for Water Source Heat Pumps**

System Type	Equipment Code	Efficiency Requirement	Rebate Per Unit
Water Source Heat Pump	WSHP16	>= 16 SEER, 4.4 COP	\$200

**Items to submit with Customer Rebate Application:**

- Dated sales receipt or paid invoice including materials and labor as applicable
- Manufacturers specification sheets documenting full-load and part-load efficiency or unit AHRI reference number(s)
- Documentation supporting ASTM B117.85 anticorrosive coating installed on coils or corrosion resistant coil materials, if required based on proximity to the oceanfront

**Instructions for Customer Rebate Application:** On the Customer Rebate Application note the “Efficiency” as the AHRI SEER, EER and HSPF/COP values, and the “Measure Size” as the AHRI-rated cooling capacity at Standard Test Conditions in tons (1 ton = 12,000 Btu/h).

## 3 PHASE AIR-COOLED HEAT PUMPS AND UNITARY AIR CONDITIONERS

**Measure Description:** Higher efficiency heat pumps and air conditioners use less electricity but perform as well as standard units. The electricity saved through greater efficiency can pay dividends for years through lower operating costs.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Three-phase commercial air-cooled heat pumps and unitary air conditioners that meet or exceed IECC 2012 standards at Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Standard Rating Conditions are eligible for rebates. Equipment must be efficiency rated by AHRI, meet applicable AHRI standards, be UL listed and use a minimum ozone-depleting refrigerant. Split system equipment components must comprise a matched system per AHRI. Eligible equipment must also have a manufacturer’s commissioning form completed during equipment installation and testing.

Units located within **½ mile of the oceanfront, or within the distance recommended by the equipment manufacturer (whichever is greater)** must have corrosion resistant outside coil materials or coils coated with a factory-applied (or equal), anti-corrosive coating. Corrosion resistance must meet or exceed ASTM B117.85 standards.

**Rebates:** Rebate amount for 3-Phase Split and Package Unitary Systems is located in Table H-3:

**Table H-3. 3-Phase Split and Package Unitary Systems Rebate Amount**

Measure	Incentive
3-phase split and package unitary systems (based on energy savings achieved relative to code-compliant equipment, as computed in HVAC Calculator)	\$0.30 / kWh saved

**Items to submit with Customer Rebate Application:**

1. Santee Cooper HVAC calculator
2. Dated sales receipt or paid invoice including materials and labor as applicable
3. Manufacturers specification sheets documenting full-load and part-load efficiency or unit AHRI reference number(s)
4. Documentation supporting ASTM B117.85 anticorrosive coating installed on coils or corrosion resistant coil materials, if required based on proximity to the oceanfront

**Instructions for Customer Rebate Application:** On the Customer Rebate Application note the “Efficiency” as the AHRI SEER, EER and HSPF/COP values, and the “Measure Size” as the AHRI-rated cooling capacity at Standard Test Conditions in tons (1 ton = 12,000 Btu/h).



## VARIABLE REFRIGERANT FLOW/MINI-SPLIT SYSTEMS

**Measure Description:** Variable refrigerant flow (VRF) systems are equipped with a variable speed DC compressor that is powered through an inverter drive. This technology allows the compressor to vary speed so that it is only delivering the optimum amount of refrigerant to the system according to the cooling (or heating) load. These systems can have single or multiple fan/coil units.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** VRF/Mini-split systems are eligible for rebates if they meet or exceed **all** of the applicable efficiency ratings shown in Table H-4 for air conditioning units and Table H-5 for heat pump units at Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Standard 1230 Rating Conditions.

Equipment must be efficiency rated by AHRI, meet applicable AHRI standards, be UL listed and use a minimum ozone-depleting refrigerant. Split system equipment components must comprise a matched system per AHRI.

Units located within **½ mile of the oceanfront, or within the distance recommended by the equipment manufacturer (whichever is greater)** must have corrosion resistant outside coil materials or coils coated with a factory-applied (or equal), anti-corrosive coating. Corrosion resistance must meet or exceed ASTM B117.85 standards.

**Items to submit with Customer Rebate Application:**

1. Santee Cooper HVAC calculator
2. Dated sales receipt or paid invoice including materials and labor as applicable
3. Manufacturers specification sheets documenting full-load and part-load efficiency or unit AHRI reference number(s)
4. Documentation supporting ASTM B117.85 anticorrosive coating installed on coils or corrosion resistant coil materials, if required based on proximity to the oceanfront

**Instructions for Customer Rebate Application:** On the Customer Rebate Application note the “Efficiency” as the AHRI SEER, EER and HSPF/COP values, and the “Measure Size” as the AHRI-rated cooling capacity at Standard Test Conditions in tons (1 ton = 12,000 Btu/h).

**Measure Rebate:** Equipment that meets all minimum efficiency criteria listed in Table H-4 below will be paid an equipment rebate of \$250/ton.

**Table H-4. Eligibility Requirements and Rebate Amounts for VRF/Mini-Split Air Conditioners**

AC Size	Equipment Code	Minimum Efficiency Requirements
< 65,000 Btu/h	ACVRF65	14.0 SEER
≥65,000 Btu/h and < 135,000 Btu/h	ACVRF135	11.3 EER 15.9 IEER
≥135,000 Btu/h and < 240,000 Btu/h	ACVRF240	11.1 EER 15.4 IEER
≥ 240,000 Btu/h	ACVRFL	10.3 EER 13.3 IEER



**Table H-5. Eligibility Requirements and Rebate Amounts for VRF/Mini-Split Heat Pumps**

AC Size	Equipment Code	Minimum Efficiency Requirements
<65,000 Btu/h	HPVRF65	14.0 SEER 8.0 HSPF
≥65,000 Btu/h and <135,000 Btu/h	HPVRF135	11.1 EER 15.9 IEER 3.4 COP
≥135,000 Btu/h and <240,000 Btu/h	HPVRF240	10.7 EER 15.4 IEER 3.3 COP
≥135,000 Btu/h and <240,000 Btu/h with heat recovery	HPVRF240R	10.5 EER 16.3 IEER 3.3 COP
≥240,000 Btu/h	HPVRFL	10.3 EER 13.3 IEER 3.3 COP
≥240,000 Btu/h with heat recovery	HPVRFLR	10.3 EER 13.3 IEER 3.3 COP

## VARIABLE FREQUENCY DRIVES FOR HVAC

**Measure Description:** Variable Frequency Drives (VFDs) are electronic controls that regulate motor speed and torque, resulting in reduced energy consumption under variable load conditions. This can reduce electrical use and may increase equipment life.

**Applicability:** Rebates are offered to customers installing VFDs on HVAC equipment in a retrofit application provided that the following additional criteria are met:

- VFDs are installed on motors capable of reduced speed operation
- VFDs are installed on motors in air handling units greater than or equal to 1 horsepower and less than or equal to 200 horsepower
- Previously installed throttling or bypass devices used as system load controls such as inlet vanes, bypass dampers, three-way valves, or throttling valves are permanently removed or disabled
- VFD speed is automatically controlled by appropriate means, such as: differential pressure, flow, or temperature

**Measure Eligibility:** Motors must operate more than 2,000 hours per year. Used or refurbished VFDs, VFDs required by IECC 2009, and VFDs on chillers are not eligible for this rebate.

The following VFD measures are *excluded* from consideration for rebates:

- Variable frequency drives required by IECC 2009 (e.g., VAV fan motors greater than 10 horsepower in new construction projects)
- VFDs on chillers
- Fan and pump operations that would otherwise be regulated by on/off cycling
- Used or rebuilt VFDs, or VFDs in New Construction projects
- Motors with less than 2,000 annual operating hours

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturers specification sheets documenting full-load and part-load efficiency or unit AHRI

**Instructions for Customer Rebate Application:** In the Customer Rebate application, mark the “Efficiency” as “NA” and the “Measure Size” as the nameplate motor size of the affected motor.

**Measure Rebate:** Rebate amount for qualifying measures are listed below in Table H-6.

**Table H-6. VFD Rebate Amount**

Equipment Code	Measure Description	Unit	Rebate
VFD	HVAC VFD 1 ≤ and ≤ 200 HP	HP	\$50 / HP

## PACKAGED TERMINAL UNITS

**Measure Description:** Packaged Terminal Air Conditioners (PTACs) and Packaged Terminal Heat Pumps (PTHPs) are designed primarily to provide complete cooling or cooling and heating for a room or small zone and are specifically for permanent through-the-wall installation. These electrically-powered units are generally sized under 13,500 Btu/hr, are typically designed to be installed in a separate through-the-wall sleeve on an exterior wall and are typically found in hotels. This is not the same as a window unit air conditioner or heat pump adapted for through-the-wall use. Higher efficiency units generally cost less to operate.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** PTAC and PTHP units must have ARI<sup>2</sup>-certified efficiencies that meet or exceed the minimum requirements shown in Table H-7. Heat Pumps must meet both efficiency requirements. Equipment must be correctly sized, purchased new and installed, and meet all other program terms and conditions.

**All units located within ½ mile of the oceanfront, or within the distance recommended by the equipment manufacturer (whichever is greater) must have corrosion resistant outside coil materials or coils coated with a factory-applied (or equal), anti-corrosive coating. Corrosion resistance must meet or exceed ASTM B117.85 standards.**

**Items to submit with Customer Rebate Application:**

1. Santee Cooper HVAC calculator
2. Dated sales receipt or paid invoice including materials and labor as applicable
3. Manufacturers specification sheets documenting full-load and part-load efficiency or unit AHRI reference number(s)
4. Documentation supporting ASTM B117.85 anticorrosive coating installed on coils or corrosion resistant coil materials, if required based on proximity to the oceanfront

**Instructions for Customer Rebate Application:** In the Customer Rebate Application, mark the “Efficiency” as the ARI-rated EER (and COP for PTHP units) and the “Measure Size” as the ARI-rated cooling capacity at Standard Test Conditions in Btu/hr (1 ton = 12,000 Btu/hr).

**Measure Rebate:** Rebate amounts for qualifying measures are listed below in Table H-7.

**Table H-7. PTAC and PTHP Efficiency Requirements and Rebate Amounts**

Equipment Type	Size Category	Equip. Code	Minimum Efficiency Requirement	ARI <sup>2</sup> Standard	Rebate (\$/ton)
Package Terminal Air Conditioners (PTAC)	≤ 8,000 Btu/hr	PTAC80	11.8 EER	310/380	\$50
	> 8,000 and ≤ 10,500 Btu/hr	PTAC105	11.4 EER		
	> 10,500 and ≤ 13,500 Btu/hr	PTAC135	10.7 EER		
	> 13,500 Btu/hr	PTACL	10.0 EER		
Package Terminal Heat Pumps (PTHP)	≤ 8,000 Btu/hr	PTHP80	11.8 EER & 3.3 COP Heating	310/380	
	> 8,000 and ≤ 10,500 Btu/hr	PTHP105	11.4 EER & 3.2 COP Heating		
	> 10,500 and ≤ 13,500 Btu/hr	PTHP135	10.7 EER & 3.1 COP Heating		
	> 13,500 Btu/hr	PTHPL	10.0 EER & 3.0 COP Heating		

## HVAC CONTROLS

**Measure Description:** Installing HVAC controls such as advanced rooftop controls, demand control ventilation, and economizers save energy by allowing for more precise control of the HVAC system, so that it is running only when needed and taking advantage of ideal outdoor conditions for free cooling. Demand controlled ventilation uses sensors to ventilate an area only when needed, rather than always running a fan. Economizers take advantage of outdoor air that is below the indoor setpoint temperature in order to provide free cooling to a building. Additionally, advance rooftop controls allow for remote monitoring of the system, enabling control of fan speed, economizers, and thermostats in order to efficiently run the HVAC system.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** HVAC equipment must not have an existing control system of the same type.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** In the Customer Rebate Application, mark the “Efficiency” as “N/A”.

**Measure Rebate:** Rebate amounts for qualifying measures are listed below in Table H-8

**Table H-8. HVAC Controls Rebates**

Equipment Code	Measure Description	Unit	Rebate
DCV	Demand Controlled Ventilation	System	\$550 / System
DEE	Dual Enthalpy Economizer	System	\$150 / System
ARC	Advanced Rooftop Controls	System	\$580 / System

## HOTEL ROOM KEY CARD ENERGY MANAGEMENT SYSTEM

**Measure Description:** Hotel Room Key Card Energy Management Systems work by turning the HVAC system on to occupied mode when people enter the hotel room and switches it back to an unoccupied mode when they leave. This works by having a slot in the entryway to place the key in, which activates the HVAC system.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** The key card management system must have the ability to change the in-room thermostat between an occupied setting when a guest enters the room and an un-occupied setting, which will set back the room temperature when the guest leaves.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** In the Customer Rebate Application, mark the “Efficiency” as “N/A.” For “Number of Measures,” enter the number of rooms with the key card switch installed, and enter Equipment Code “HRKMS”

**Measure Rebate:** Rebate amounts for qualifying measures are \$20 per hotel room.

The following is an example for a VFD measure being installed:

Parameter	Measure 1	Measure 2	Measure 3
Equipment code	VFD		
Project type (Retrofit or New Construction)	New Construction		
Installation date	2/1/2020		
Facility Location (Distance from oceanfront)	Mechanical Room		
Location of installed measure (e.g. roof, mechanical room)	Supply Fan		
EE Measure end use (e.g. supply fan, CHW pump)	NA		
Age of replaced equipment (for retrofits)	NA		
Replaced (existing) HVAC equipment Manufacturer	NA		
Replaced (existing) HVAC equipment Model number	NA		
New equipment Dealer name	Acme VFDs		
New equipment Manufacturer	Widget VFD, LLC		
New Equipment Model number	ABC123		
Annual operating hours <sup>1</sup>	5,304		
Efficiency(ies) (as described in Equipment Catalog)	NA		
EE Measure size (as described in Equipment Catalog)	10		
EE Measure rebate (\$) (e.g. HVAC: \$50/ton*10 tons=\$500)	\$500		
Number of measures	2		
Total rebate (\$) (# of Measures*Measure Rebate)	1000		

### Equipment Schedule for VFD's

Days	Hours	Annual Hours
Monday-Friday	6:00-8:00	3,640
Saturday Sunday	6:00-10:00	1,664
	Total	5,304

## COMMERCIAL REFRIGERATION AND KITCHEN MEASURES

This Commercial Refrigeration and Appliance Equipment Catalog describes the eligibility requirements and rebate amounts for qualifying **commercial refrigeration equipment efficiency upgrades and ENERGY STAR<sup>®</sup> qualified commercial appliances** under Santee Cooper's Commercial Prescriptive Rebate Program (Rebate Program). It also includes instructions on how to complete the Customer Rebate Application and information regarding any required additional documentation. This Rebate Program provides rebates for many types of energy efficient technologies. Please read the following sections carefully to ensure that you purchase and install qualifying equipment.

In order to be eligible for rebates through this Rebate Program, all equipment and work must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020, completion of work and Customer Rebate Applications must be finalized by November 30, 2020.
- Qualifying equipment and materials must be new.
- Qualifying measures must be completed in a manner that meets or exceeds all applicable code and regulatory requirements.
- The equipment that is removed and replaced with more energy efficient equipment cannot be re-installed elsewhere and must be disposed of in accordance with all applicable local, state, and federal codes and regulations.
- Measures may be installed in either retrofit or new construction / major renovation applications subject to limitations pertaining to each measure listed in this catalog section.

Pre-qualification of eligible refrigeration and appliance measures under this Rebate Program is not required. Additional eligibility and submittal requirements for commercial refrigeration and appliance technologies are outlined in this Equipment Catalog.

Rebates for additional measures may be available. For more information about Santee Cooper rebates, eligibility requirements, rebate levels, other Santee Cooper energy efficiency programs, or general inquiries, visit the program's website at [www.ReducetheUse.com](http://www.ReducetheUse.com), email us at [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com), or contact Santee Cooper at (843)347-3399 ext. 3910 (Horry and Georgetown Counties) or (843)761-8000 ext. 3910 (Berkeley County).

## LED DISPLAY CASE LIGHTING

**Measure Description:** Most refrigerated cases are illuminated to provide better view of the product. LED lighting can be installed to increase lighting efficacy and reduce heat load on the refrigeration compressors.

**Applicability:** Retrofit installations only

**Measure Eligibility:** Lighting must replace a T12 or T8 lamp in a display case and include appropriate high efficiency ballast (or LED power supply).

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer's specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application note the “Efficiency” as “NA” and the “Measure Size” as the total number of lamps installed.

**Measure Rebate:** Rebate amount for qualifying measures as listed below in Table R-1.

**Table R-1. High Efficiency Case Lighting Rebate Amounts**

Equipment Code	Measure Description	Unit	Rebate
T12RFLLED	T12 retrofit to LED Lighting for Display Case	Lamp	\$10 / lamp
T8RFLLED	T8 retrofit to LED Lighting for Display Case	Lamp	\$8 / lamp

## ELECTRONICALLY COMMUTATED MOTORS

**Measure Description:** An electronically commutated motor (ECM) is a fractional horsepower direct current (DC) motor used most often in commercial refrigeration applications such as refrigeration and display cases. ECMs use less electricity than standard motors.

**Applicability:** New construction and retrofit installations

**Measure Eligibility:** All ECMs installed in refrigeration cases up to 1 HP in size may qualify for an incentive. This rebate is not available when rebates are paid for high-efficiency display cases.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor, as applicable
2. Manufacturer’s equipment specification sheet

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Efficiency” as “NA” and the “Measure Size” as the nameplate motor size.

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table R-2.

**Table R-2. Electronically Commutated Motor (ECM) Rebate Amount**

Equipment Code	Measure Description	Unit	Rebate
ECMREF	Refrigeration Application	Motor	\$50 / motor

## REFRIGERANT SUCTION LINE INSULATION

**Measure Description:** The suction line of refrigerators and freezers moves the refrigerant gas from the evaporator coil to the condenser, where it will become liquid. Insulating this line helps the refrigerator and freezer to run more efficiently by not allowing the suction line to pick up extra heat that will need to be cooled later.

**Applicability:** New construction and retrofit installations

**Measure Eligibility:** Existing refrigerant suction line must not have any insulation in order to qualify for this rebate. The installed insulation must be between ½ and 1 inch. Insulation must be installed in accordance with the manufacturer’s guidelines.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s equipment specification sheet

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Equipment Code” as “REFSL”, the “Efficiency” as “NA” and the “Measure Size” as the thickness of the insulation. Quantity should be marked as the number of linear feet.

**Measure Rebate:** Rebate amount for Suction Line Insulation is located in Table R-3.

**Table R-3. Suction Line Insulation Rebate Amount**

Measure	Incentive
Qualifying Suction Line Insulation	\$3/linear foot

## ENERGY STAR® REFRIGERATORS AND FREEZERS

**Measure Description:** Many facilities use commercial refrigerators and freezers in their operation. ENERGY STAR® qualified refrigerators and freezers are generally more efficient. Refrigerators and freezers are in constant use. Higher efficiency means less electricity used.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Refrigerators must be ENERGY STAR® qualified glass door commercial refrigerators. Freezers must be ENERGY STAR® qualified glass or solid door commercial freezers.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Efficiency” as “NA”.

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table R-4.

**Table R-4. ENERGY STAR® Refrigerator and Freezer Rebate Amounts**

Equipment Code	Measure Description	Unit	Rebate
APCF	ENERGY STAR® glass or solid-door commercial freezer	Freezer	\$70 / Freezer
APCR	ENERGY STAR® glass-door commercial refrigerator	Refrigerator	\$70 / Refrigerator

## ENERGY STAR® KITCHEN APPLIANCES

**Measure Description:** Restaurants use many appliances in their day-to-day operation. ENERGY STAR® certified kitchen appliances save electricity, water, and gas when compared to conventional appliances

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Kitchen appliances must be ENERGY STAR® qualified.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Efficiency” as “NA”

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table R-5.

**Table R-5. ENERGY STAR® Kitchen Appliance Rebate Amounts**

Equipment Code	Measure Description	Unit	Rebate
KCMO	ENERGY STAR® Combination Oven (Convection and Steam)	Oven	\$200 / Oven
KCO	ENERGY STAR® Convection Oven	Oven	\$200 / Oven
KDW	ENERGY STAR® Dishwasher	Dishwasher	\$250 / Dishwasher
KG	ENERGY STAR® Griddle	Griddle	\$100 / Griddle
KHFC	ENERGY STAR® Hot Food Holding Cabinet	Cabinet	\$200 / Cabinet
KS	ENERGY STAR® Steamer	Steamer	\$200 / Steamer

## DEMAND CONTROL KITCHEN HOOD

**Measure Description:** Commercial kitchen hoods can be equipped with demand control ventilation so that they are only running when they are needed. They use sensors and variable speed controls to vary the speed of the fans to meet the needs of the kitchen at any given time. This saves energy over constant speed kitchen hoods.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** The kitchen hood must be able to automatically adjust the fan controls based on the need for ventilation.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor, as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Equipment Code” as “DCKH” the “Efficiency” as “NA”

**Measure Rebate:** Rebate amount for qualifying kitchen hoods is \$735.



The following is an example for a replacement of a cooler with one (1) 20-foot, high efficiency, low-temperature, reach-in cooler.

Parameter	Measure 1	Measure 2	Measure 3
Equipment code	APCF		
Project type (Retrofit or New Construction)	Retrofit		
Installation date	2/1/2020		
Equipment location (e.g. roof, mechanical room)	Retail Area		
Equipment end use (e.g. supply fan, CHW pump)	Reach-in Cooler		
Age of replaced equipment (for retrofits)	30		
Dealer name	Acme Cooler Install		
Manufacturer	Cooler Widgets		
Model number	DEF456-1		
Annual operating hours	8,760		
Efficiency(ies) (as described in Equipment Catalog)	NA		
Measure size (as described in Equipment Catalog)	NA		
Measure rebate (\$) (e.g. HVAC: \$50/ton*10 tons=\$500)	\$70		
Number of measures	5		
Total rebate (\$) (# of Measures*Measure Rebate)	\$350		

## 2020 Santee Cooper Commercial Prescriptive Rebate Program Domestic Hot Water Equipment Catalog



### DOMESTIC HOT WATER MEASURES

This Domestic Hot Water (DHW) Equipment Catalog describes the eligibility requirements and rebate amounts for qualifying DHW measures and equipment under Santee Cooper’s Commercial Prescriptive Rebate Program (Rebate Program). It also includes instructions on how to complete the Customer Rebate Application and information regarding any required additional documentation. Please read the following sections carefully to ensure that you purchase and install qualifying equipment.

In order to be eligible for rebates through this Rebate Program, all equipment must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020, completion of work and Customer Rebate Applications must be finalized by November 30, 2020.
- Qualifying equipment and materials must be new.
- Qualifying measures must be completed in a manner that meets or exceeds all applicable code and regulatory requirements.
- The equipment that is removed and replaced with more energy-efficient equipment cannot be re-installed elsewhere and must be disposed of in accordance with all applicable local, state, and federal codes and regulations.
- Measure may be installed in either retrofit or new construction / major renovation applications subject to limitations pertaining to each measure listed in this catalog section.

Pre-qualification of DHW eligible measures under this Rebate Program is not required. Additional eligibility and submittal requirements for DHW technologies are outlined in this Equipment Catalog.

### RESIDENTIAL STYLE WATER HEATERS

**Measure Description:** Modern water heaters are more energy efficient than their standard counterparts. Heat pump water heaters use electricity to move heat from one place to another instead of generating heat directly. Solar water heaters use renewable solar energy to heat the water.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Eligibility requirements are listed in Table D-1 below.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Efficiency” as the Energy Factor (EF).

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table D-1.

**Table D-1. Residential Style Water Heater Rebate and Eligibility Requirements**

Equipment Code	Measure Description	Eligibility Requirements	Unit	Rebate
HPWH	Heat Pump Water Heater	Energy Factor $\geq$ 2.0	Water Heater	\$350 / Unit
SOWH	Solar Water Heater	Solar; Energy Factor $\geq$ 1.84	Water Heater	\$500 / Unit



## DRAIN WATER HEAT RECOVERY

**Measure Description:** Drain water heat recovery works by recovering heat from hot water that has been used and sent down the drain. This water then travels to a heat exchanger where it is used to pre-heat the water going into the hot water heater.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Must be able to retrofit an existing water heater to allow for drain water heat recovery.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Equipment Code” as “DWHR” and the “Efficiency” as ”N/A”.

**Measure Rebate:** Rebate amount for the Drain Water Heat Recovery System is located in Table D-2.

**Table D-2. Drain Water Heat Recovery System Rebate Amount**

Measure	Incentive
Qualifying Drain Water Heat Recovery System	\$400 / Drain

## AERATORS AND PIPE INSULATION

**Measure Description:** Faucet and shower aerators save electricity by using less hot water for activities such as hand washing, showering, and rinsing dishes. Pipe insulation helps to use less electricity by retaining the heat between the water heater and point of use, so the water heater doesn’t have to work as hard.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:** Old aerators must be over 2.0 GPM. New equipment eligibility is listed below in Table D-3

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable
2. Manufacturer’s specification sheets demonstrating compliance with equipment eligibility requirements

**Instructions for Customer Rebate Application:** On the Customer Rebate Application, mark the “Efficiency” as the GPM for the aerators and the thickness for the insulation.

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table D-3.

**Table D-3. Aerators and Pipe Insulation Rebate and Eligibility Requirements**

Equipment Code	Measure Description	Measure Eligibility	Unit	Rebate
A15GPM	1.5 GPM Faucet Aerator	1.5 GPM or less	Aerator	\$3 / Aerator
S17GPM	1.75 GPM Showerhead	1.75 GPM or less	Showerhead	\$3 / Showerhead
HWPI	Pipe Insulation	Minimum of R-4	Linear Foot	\$3 / Linear Foot



## PUMPS / MOTORS MEASURES

In order to be eligible for rebates below through this Rebate Program, all work and equipment must meet the following requirements:

- Equipment and materials must be purchased and all work initiated between December 1, 2019 and November 30, 2020, complete of work and Customer Rebate Applications must be finalized by November 30, 2020.
- Qualifying equipment and materials must be new.
- Qualifying measures must be completed in a workmanlike manner that meets or exceeds all applicable code and regulatory requirements.

Rebates for additional efficiency measures may be available. For more information about Santee Cooper rebates, eligibility requirements, rebate levels, other Santee Cooper energy efficiency programs, or general inquiries, visit the program’s website at [www.ReducetheUse.com](http://www.ReducetheUse.com), email us at [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com), or contact Santee Cooper at (843)347-3399 ext. 3910 (Horry and Georgetown Counties) or (843)761-8000 ext. 3910 (Berkeley County).

## VARIABLE SPEED WATER FEATURE FILTER PUMP

**Measure Description:** Commercial water features, such as pools, fountains, waterfalls, etc., are required to have one or more filter pumps that clean the water. The filtration “turn-over” rate can be much lower during hours that the pool is not open. Variable speed pool filter pumps and motors can be slowed down to accommodate lower turn-over rates during times when the pool or water feature is closed or has less activity.

**Applicability:** New construction and retrofit installations

**Equipment Eligibility:**

- Used or refurbished Variable Speed Pumps are not eligible for this rebate.
- All work and equipment must meet the requirements of Pumps/ Motors Measures above to be eligible for rebates through this Rebate Program.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable

**Instructions for Customer Rebate Application:** In the Customer Rebate Application, mark the “Efficiency” as “NA” and the “Measure Size” as the nameplate motor size of the removed filter pump motor.

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table PM-1

**Table PM-1. Variable Speed Pool Filter Pump Rebates**

Equipment Type	Size Category	Equip. Code	Rebate (\$/HP)
Pool Filter Pump	1-5 HP	PVFD	\$300

## VARIABLE FREQUENCY DRIVE (SET AT CONSTANT REDUCED SPEED)

**Measure Description:** A variable frequency drive (VFD) may be used to reduce the speed of a pump on commercial water features, such as lazy rivers, pools, fountains, waterfalls, etc. The Prescriptive Program allows deemed savings for VFDs that are essentially set at a constant reduced speed from normal operation.

**Applicability:** Retrofit installations

**Equipment Eligibility:**

- Used or refurbished VFDs are not eligible for this rebate.
- Retrofit replacements only; no New Construction projects.
- All work and equipment must meet the requirements of Pumps/ Motors Measures above to be eligible for rebates through this Rebate Program.
- VFD must be capable of being locked at reduced speed setting either physically or by use of a password.

**Items to submit with Customer Rebate Application:**

1. Dated sales receipt or paid invoice including materials and labor as applicable

**Instructions for Customer Rebate Application:** In the Customer Rebate Application, mark the “Efficiency” as “NA” and the “Measure Size” as the nameplate motor size of the of the pump motor on which the VFD is installed.

**Measure Rebate:** Rebate amount for qualifying measures is listed below in Table PM-2

**Table PM-2. Variable Frequency Drive (set at constant reduced speed) Rebates**

Equipment Type	Equip. Code	Rebate (\$/HP)
Variable Frequency Drive (constant setting)	CVFD	\$250



## SAMPLE REBATE WORKSHEET

The following is an example for CVFD added to a lazy river pump.

Parameter	Measure 1	Measure 2	Measure 3
Equipment code	CVFD		
Project type (Retrofit or New Construction)	Retrofit		
Installation date	5/1/2020		
Equipment location (e.g. roof, mechanical room)	Mechanical room		
Equipment end use (e.g. supply fan, CHW pump)	Lazy river pump		
Age of replaced equipment (for retrofits)	Enter if applicable		
Dealer name	Pumps R Us		
Manufacturer	Acme		
Model number	BR-549		
Annual operating hours	Annual VFD run hours		
Efficiency(ies) (as described in Equipment Catalog)	NA		
Measure size (as described in Equipment Catalog)	Nameplate motor size of the installed VFD		
Measure rebate (\$) (e.g. HVAC: \$50/ton*10 tons=\$500)	15 HP x \$250 = \$3750		
Number of measures	2		
Total rebate (\$) (# of Measures*Measure Rebate)	\$7500		

**Is my facility eligible for this Program?**

The facility is eligible for the Program if it is served by Santee Cooper under one of the following commercial rate schedules: GA, GB, GV, GT, GL, TP, and TA. New construction and retrofit projects are eligible for the majority of rebates, as listed on page 4 of this manual. Specific eligibility questions should be directed to Santee Cooper by phone (843)347-3399 ext. 3910 (Horry and Georgetown Counties), (843)761-8000 ext. 3910 (Berkeley County) or email [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com).

**When will I receive my rebate from Santee Cooper?**

After an eligible measure is installed and the completed Customer Rebate Application (for all measures except lighting measures) or final documentation (for lighting measures) is received, you will receive your rebate subject to final inspection.

**What if I am installing a measure in a leased property and my tenant is responsible for the electric bill?**

Eligibility is determined based on the information on the electric account for the building where the equipment is installed. Rebates will be paid to the name and address on the electric account.

**How long will this program be available?**

The 2020 Rebate Program is available between December 1, 2019 and November 30, 2020. Equipment and materials must be purchased, all work initiated and completed, and final Customer Rebate Application submitted prior to November 30, 2020.

Santee Cooper anticipates the Rebate Program to be an integral part of its future resource plan moving forward but reserves the right to cancel or modify the Program at any time.

**Where can I find out more about this Program?**

Customers can learn more about the Rebate Program and other Santee Cooper programs in the following ways:

- **Web:** [www.ReducetheUse.com](http://www.ReducetheUse.com)
- **Telephone:** (843)347-3399 ext. 3910 (Horry and Georgetown Counties)  
(843)761-8000 ext. 3910 (Berkeley County).
- **Email:** [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com)

The following customer forms are included:

- Terms and Conditions
- Customer Rebate Application
- Rebate Worksheet

## 2020 Commercial Rebate Programs Terms and Conditions

Santee Cooper is implementing the Commercial Rebate Program to provide customers with rebates to facilitate the installation of qualifying energy-efficient measures. The following terms and conditions apply to the program:

**Eligibility** To participate in the applicable Santee Cooper Commercial Rebate Program (the “Rebate Program”), Participant must comply with the eligibility requirements and program participation requirements as set forth in the Program Manual for the Rebate Program provided with these Terms and Conditions.

**Other Conditions** No agreement or understanding to modify the terms and conditions of this Rebate Program shall be binding upon Santee Cooper unless in writing and signed by Santee Cooper’s authorized agent. Notwithstanding the foregoing, the terms of the Rebate program are subject to change or modification by Santee Cooper with or without notice at any time. Santee Cooper reserves the right to discontinue the Rebate Program without notice.

Rebate Program payments will be in the form of a check and made out to the Participant or its designee. Rebates will be processed approximately 45 days after Santee Cooper or its agent’s timely receipt of a completed rebate form along with proof of sale. Incomplete or inaccurate applications are subject to delay or denial of Rebate. Santee Cooper reserves the right to make final determination in its sole discretion of Rebate Program eligibility and amount of rebate. Should Participant fail to provide a valid taxpayer identification number, any payment provided under the Rebate Program will be subject to withholding pursuant to federal regulations.

All materials issued to the Applicant by Santee Cooper as information pertaining to this Rebate Program, including but not limited to, the Program Manual and appendices thereto (collectively the “Program Manual”), shall be deemed included in these terms and conditions as if set forth verbatim herein. To the extent there is any conflict between the language of the Program Manual and terms set forth herein, the terms set forth herein shall prevail.

**Indemnification** Participant will indemnify and hold harmless Santee Cooper and its affiliates, subsidiaries, joint ventures, officers, directors, employees, agents (including its program administrator Nexant, Inc. (“Nexant”)), successors, and assigns (collectively the “Indemnified Parties”) from and against all liability claims and demands, including any damages, losses, liabilities or expenses (including without limitation court costs and reasonable attorneys’ fees) which arise as a result of the Participant’s action or inaction which relates in any way to this Rebate Program, including the submission of fraudulent rebates. Notwithstanding the foregoing, this indemnification is in addition to any indemnity and/or insurance obligations between the Participant and the Indemnified Parties.

**IN NO EVENT SHALL THE INDEMNIFIED PARTIES BE LIABLE TO PARTICIPANT FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, OR DIRECT DAMAGES, INCLUDING LOST PROFITS, ARISING FROM OR OTHERWISE IN CONNECTION WITH THIS REBATE PROGRAM.**

**No Warranties** SANTEE COOPER AND NEXANT MAKE NO REPRESENTATIONS, WARRANTIES, OR GUARANTEES OF ANY KIND WITH RESPECT TO THE QUALITY, DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, PERFORMANCE, INSTALLATION, OR EFFECTIVENESS OF EQUIPMENT CONNECTED TO THE REBATE PROGRAM. SANTEE COOPER AND NEXANT DISCLAIM ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, USE OR APPLICATION AND NON-INFRINGEMENT WITH RESPECT TO THE EQUIPMENT.

Responsibility for delivery and workmanship related to any materials or equipment that participant procures under the rebate program exclusively rests with participant or other third party. **NEITHER SANTEE COOPER NOR NEXANT ASSUMES ANY RESPONSIBILITY FOR THE REPRESENTATIONS, WARRANTIES OR GUARANTEES WITH RESPECT TO THE QUALITY, DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, PERFORMANCE, INSTALLATION, OR EFFECTIVENESS OF THE EQUIPMENT OR OVERSIGHT OF CONTRACTOR SERVICES UTILIZED BY PARTICIPANT.** Neither Santee Cooper, nor Nexant, guarantees that installation and operation of the equipment will result in reduced energy usage or cost savings.

**Representations and Warranties** Participant represents, warrants, and covenants that it has and/or shall undertake all of its duties, and those matters incident thereto, under this rebate program in a good and workmanlike manner, and in a manner that will fully comply with all applicable local, state, and federal laws and regulations; and, that it is legally authorized by license or otherwise, insofar as such authorization is required, to perform all duties required by it under this rebate program, and that its participation in this rebate program will not result in the breach of any contract to which it is a party.

Neither Santee Cooper nor Nexant is responsible for any tax liability which may be imposed on the Participant as a result of any rebate payment. Participant may be responsible for the tax reporting to the IRS of any rebate payments directed to third parties. Neither Santee Cooper nor Nexant is providing tax advice, and any communications to such parties is not intended to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Participant agrees that Santee Cooper shall have the right, upon written notice to Participant, to examine all records and data of Participant pertaining to its participation in the Rebate Program.

The laws of the State of South Carolina shall govern the interpretation, validity, and effect of these Terms and Conditions, the parties' performance thereunder, and all matters incident thereto.

By signing below, applicant acknowledges and agrees that:

- I have read and understand all Terms and Conditions, participation procedures, customer eligibility, and measure qualifications in the Program Manual for the Santee Cooper's 2020 Commercial Rebate Program being applied for. I have also read and understand all Terms and Conditions in this form.
- I certify as the building owner or the owner's authorized representative that all the information contained within submitted applications is true and factual.
- The undersigned applicant shall defend, protect, indemnify and hold harmless Santee Cooper and its board members, officers, employees, servants, and agents (the "Indemnified Parties") against all claims, losses, expenses, damages, demands, judgments, causes of action, suits, and liability of every kind and character whatsoever ("claims") arising out of or incident to, or related in any way to, directly or indirectly, participation in the Commercial Rebate Program; provided however, that applicant shall not be required to indemnify and hold harmless any Indemnified Party against claims adjudicated to have been caused by the Indemnified Party's gross negligence or willful misconduct.
- The federal government may require that a 1099 be issued to you, the customer, for the rebate amount paid to you or your contractor. Please consult with your tax professional for tax implications.

Business Classification (Must Check One Only, required for all businesses, including non-profits):

Corporation    Partnership    Sole Proprietor/Individual    LLC    Non-Profit    Other \_\_\_\_\_

Business Name \_\_\_\_\_

Federal Tax ID # (9 digits) \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_

Name (please print) \_\_\_\_\_

Title \_\_\_\_\_



## Customer Rebate Application Instructions

This Customer Rebate Application is required for participation in the Commercial Prescriptive Rebate Program (“Rebate Program”) for projects installing qualifying non-lighting measures. The Lighting Workbooks required for lighting projects are available online at [www.RTU4Business.com](http://www.RTU4Business.com). Complete participation information and eligibility specifications are included in the 2020 Commercial Prescriptive Rebate Program Manual, also available at [www.RTU4Business.com](http://www.RTU4Business.com).

This Customer Rebate Application packet contains the following parts:

- General Information
- Rebate Payment Information
- Rebate Worksheet

To participate in this Rebate Program, please follow the following steps:

1. **Read** the 2020 Program Manual for a complete description of program eligibility requirements and the participation process.
2. **Read** the Terms and Conditions document and sign.
  - Signing the Terms and Conditions document accepts the terms and conditions of this Rebate Program.
3. **Purchase and Install** qualifying equipment and/or initiate and complete work between December 1, 2019 and November 30, 2020.
4. **Complete** the following forms included with this Customer Rebate Application:
  - **General Information** – Include all required customer and account information.
  - **Rebate Payment Information** – Rebates will be mailed to customer’s electric account billing address. If customer would prefer for the check to be designated to someone other than the customer, complete the Payment Release Information on page three of this Customer Rebate Application.
  - **Rebate Worksheet** – Include all required product information including: product type, install date, dealer name, manufacturer, model number(s), efficiency, size, quantity, and rebate amount. Dealers or contractors may assist with the completion of the rebate worksheet.
5. **Complete** any required supplemental forms for the energy efficiency measures being installed, if applicable.
5. **Submit** a current W9 form for the customer applying for the rebate.
6. **Retain** a copy of all completed Customer Rebate Application forms and all required documentation, such as invoices and contracts. Submitted Customer Rebate Applications will become the property of Santee Cooper.

**Submit** the completed forms and required documentation, including dated sales receipt or invoice, by November 30, 2020 to:

Santee Cooper Energy Services  
305-A Gardner Lacy Road  
Myrtle Beach, SC 29579  
Email: [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com)

**For More Information.** For more information about this Rebate Program, measure eligibility, rebates, or other Santee Cooper programs please contact us:

- **Web:** [www.ReducetheUse.com](http://www.ReducetheUse.com)
- **Telephone:** (843)347-3399 ext. 3910 (Horry and Georgetown Counties)  
(843)761-8000 ext. 3910 (Berkeley County)
- **Email:** [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com)

## General Information

**Important:** Energy efficiency measures must be purchased, installed, and/or completed at a qualifying customer facility **prior** to submitting the Customer Rebate Application unless otherwise noted in the Equipment Catalog. Please allow six (6) weeks for the Customer Rebate Application and rebate processing following complete documentation submittal and post-installation inspection procedures. Rebates will not be paid for ineligible or incomplete Customer Rebate Applications.

Business Name (as it appears on Santee Cooper Bill) \_\_\_\_\_ Federal Tax ID (EIN) or Social Security # \_\_\_\_\_

Santee Cooper Account Number(s) where measure(s) to be installed (location on Santee Cooper Bill) \_\_\_\_\_

Santee Cooper Meter Number(s) where measure(s) to be installed (location on Santee Cooper Bill) \_\_\_\_\_

Address where measure(s) to be installed \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Name \_\_\_\_\_ Contact Phone Number \_\_\_\_\_ Contact Email Address \_\_\_\_\_

Electronic Account Billing Address (if different from the installation address) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contractor Name \_\_\_\_\_ Is Contractor a Santee Cooper Trade Ally?  Yes  No

## Building Information

**Primary building use:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Automotive Facility         | <input type="checkbox"/> Hotel                   | <input type="checkbox"/> Police/Fire Station |
| <input type="checkbox"/> Convention Center           | <input type="checkbox"/> Library                 | <input type="checkbox"/> Post Office         |
| <input type="checkbox"/> Court House                 | <input type="checkbox"/> Manufacturing Facility  | <input type="checkbox"/> Religious Building  |
| <input type="checkbox"/> Dining: Bar Lounge/Leisure  | <input type="checkbox"/> Motel                   | <input type="checkbox"/> Retail              |
| <input type="checkbox"/> Dining: Cafeteria/Fast Food | <input type="checkbox"/> Motion Picture Theater  | <input type="checkbox"/> School/University   |
| <input type="checkbox"/> Dining: Family              | <input type="checkbox"/> Multi-Family Housing    | <input type="checkbox"/> Sports Arena        |
| <input type="checkbox"/> Dormitory                   | <input type="checkbox"/> Museum                  | <input type="checkbox"/> Town Hall           |
| <input type="checkbox"/> Exercise Center             | <input type="checkbox"/> Office                  | <input type="checkbox"/> Transportation      |
| <input type="checkbox"/> Gymnasium                   | <input type="checkbox"/> Parking Garage          | <input type="checkbox"/> Warehouse           |
| <input type="checkbox"/> Health Care - Clinic        | <input type="checkbox"/> Penitentiary            | <input type="checkbox"/> Workshop            |
| <input type="checkbox"/> Hospital                    | <input type="checkbox"/> Performing Arts Theater | <input type="checkbox"/> Other _____         |

**Building Size:** \_\_\_\_\_

**Number of Floors:** \_\_\_\_\_

**Year Built:** \_\_\_\_\_

**Percent Conditioned:** \_\_\_\_\_

**Operating Hours:** \_\_\_\_\_

**Temperature Set-points:**

	<u>Heating</u>		<u>Cooling</u>
Occupied	_____ °F		_____ °F
Un-occupied	_____ °F		_____ °F



## Rebate Payment Information

Mail rebate check to:  Billing Address  Other (complete release below)

\_\_\_\_\_  
 Rebate check reference (15 character maximum)

### 3<sup>rd</sup> Party Release (Payment Release Information)

**Important: Complete this section only if rebate payment is to be directed to someone other than the customer indicated above. Please note that the federal government may require that a 1099 be issued to you, the customer, for the rebate amount paid to your contractor. Please consult with your tax professional for tax implications.**

I AM AUTHORIZING THIS REBATE PAYMENT TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE PAYMENT CHECK FROM SANTEE COOPER. I ALSO UNDERSTAND THAT MY RELEASE OF PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE REBATE REQUIREMENTS OUTLINED IN THE APPLICATION.

\_\_\_\_\_  
 Authorized by (please print) Signature of Authorized Date

**Check should be made payable to:**

\_\_\_\_\_  
 Payee Business Name Contact Phone Number

\_\_\_\_\_  
 Payee Federal Tax ID (EIN) or Social Security Number

\_\_\_\_\_  
 Payee Mailing Address City State Zip



## Rebate Worksheet

**Important:** This form is to be completed and submitted to Santee Cooper with the Customer Rebate Application. Please refer to the Equipment Catalog(s) for measure eligibility requirements, rebate amounts and codes. Dealers or contractors may assist in the completion of this form. Attach additional sheets as necessary.

Parameter	Measure 1	Measure 2	Measure 3
Equipment Code			
Project Type (Retrofit or New Construction)			
Installation Date			
Facility Location (Distance from oceanfront)			
Location of Installed Measure (e.g. roof, mechanical room)			
EE Measure End Use (e.g. supply fan, CHW pump)			
Age of Replaced Equipment (for retrofits)			
Replaced (Existing) HVAC equipment Manufacturer			
Replaced (Existing) HVAC equipment Model number			
New Equipment Dealer Name			
New Equipment Manufacturer			
New Equipment Model Number			
Annual Operating Hours <sup>1</sup>			
Efficiency(ies) (as described in Equipment Catalog)			
EE Measure Size (as described in Equipment Catalog)			
EE Measure Rebate (\$) (e.g. HVAC: \$50/ton*10 tons=\$500)			
Number of Measures			
Total Rebate (\$) (# of Measures*Measure Rebate)			

### Customer Rebate Application Checklist

Before submitting this Customer Rebate Application please verify the following:

- Did you read and understand the eligibility requirements in the Equipment Catalog?
- Have you included a dated sales invoice?
- Did you attach any additional documentation listed in the Equipment Catalog?
- Did you include your account number?
- Did you sign the Terms and Conditions Form?

**SEND COMPLETED CUSTOMER REBATE APPLICATIONS TO:**

Santee Cooper Energy Services  
305-A Gardner Lacy Road  
Myrtle Beach, SC 29579

Email : [commercial.energy@santeecooper.com](mailto:commercial.energy@santeecooper.com)

<sup>1</sup>IF VFD application, please specify the equipment schedule(s)





**ACCA:** Air Conditioning Contractors of America

**AHRI:** Air-Conditioning, Heating, and Refrigeration Institute

**ANSI:** American National Standards Institute

**ARI:** Air-Conditioning and Refrigeration Institute, which has become AHRI. ARI standards have been renamed as AHRI standards and compliance with AHRI standards is inclusive of ARI standards<sup>5</sup>.

**ASHRAE:** American Society of Heating, Refrigerating, and Air-Conditioning Engineers

**Btu/h:** British Thermal Units per Hour – energy that is produced or rejected from a system.

**CEE:** Consortium for Energy Efficiency

**CFM:** Cubic Feet per Minute – measurement of airflow.

**COP:** Coefficient of Performance – the ratio of heating or cooling to energy consumption, in consistent units.

**CRI:** Color Rendering Index – a measure of a lamp's ability to render colors accurately.

**ECM:** Electronically Commutated Motor – ultra high-efficiency programmable brushless DC motor.

**EER:** Energy-Efficiency Ratio – the ratio of net cooling capacity in Btu/h to total rate of electric input in watts.

**Facility:** For the purposes of Santee Cooper's energy-efficiency programs, a customer facility is defined as one or several contiguous or adjacent buildings owned or operated by a single customer.

**Glazing:** The glass portion of a window

**HID:** High Intensity Discharge – a general group of lamps consisting of mercury, metal halide, high pressure sodium, and low-pressure sodium lamps.

**Hp:** Horsepower – unit of power equal to 746 watts.

**HSPF:** Heating Seasonal Performance Factor – a single number figure of merit expressing the seasonal heating efficiency of heat pumps in Btu/Watt-hour. The term is generally applied to heat pump systems less than 65,000 Btu/h.

<sup>5</sup> See <http://www.ahrinet.org/Pages/ShowMeMore.aspx?src=single&lpk=908> and <http://www.ashrae.org/publications/detail/16574> for press releases.

**HVAC:** Heating, Ventilation, and Air-Conditioning

**IECC:** International Energy Conservation Code

**IEER:** Integrated Energy-Efficiency Ratio – a single number figure of merit expressing cooling part-load EER efficiency for commercial unitary air-conditioning and heat pump equipment on the basis of weighted operation at various load capacities for the equipment. As of 1/1/10, IEER superseded IPLV for unitary HVAC equipment greater than or equal to 65,000 Btu/hour in ASHRAE standard 90.1-2007.

**IPLV:** Integrated Part Load Value – a single-number figure of merit based on part-load EER, COP, or kW/ton expressing part-load efficiency for air-conditioning and heat pump equipment on the basis of weighted operation at various load capacities for the equipment.

**IECC:** International Energy Conservation Code

**IPLV:** Integrated Part-Load Value – a single number figure of merit based expressing part-load efficiency for chillers on the basis of weighted operation at various load capacities.

**lbs:** Pounds

**LED:** Light-Emitting Diode

**LEED:** Leadership in Energy and Environmental Design – an internationally recognized green building certification system developed by the U.S. Green Building Council (USGBC).

**PTAC:** Packaged Terminal Air-Conditioner

**PTHP:** Packaged Terminal Heat Pump

**R-value:** A measure of thermal resistance used in the building and construction industry.

**SEER:** Seasonal Energy-Efficiency Ratio – the total cooling output of an air conditioner or heat pump during its normal annual usage period for cooling, in Btu, divided by the total electric energy input during the same period, in watt hours.

**SF:** Square Foot

**SHGC:** Solar Heat Gain Coefficient – a measurement of the amount of solar radiation through a piece of glass or door material.

**T12, T8, T5:** Types of fluorescent lamps.

**UL:** Underwriters Laboratories Inc

**VAV:** Variable Air Volume – a technique for controlling the capacity of a heating, ventilating, and/or air-conditioning (HVAC) system.

**VFD:** Variable Frequency Drive – a system for controlling the rotational speed of an alternating current electric motor by controlling the frequency of the electrical power supplied to the motor.

**VRF:** Variable Refrigerant Flow – a system equipped with a variable speed DC compressor that is powered through an inverter drive. This technology allows the compressor to vary speed so that it is only delivering the optimum amount of refrigerant to the system according to the cooling (or heating) load.

The commercial energy code used in South Carolina, effective January 1, 2014, is the International Energy Conservation Code (IECC) 2009. HVAC standards for IECC 2009 are based on ASHRAE Standard 90.1-2007.





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