

Smart Energy Existing Homes Program 2016 Rebate Application Form



Please complete all steps below. Incomplete applications will delay the review process. This application is for energy efficiency improvements installed at ONE eligible residential address. Please complete separate applications if applying for rebates at more than one address.

Note: A home energy evaluation may be required for air infiltration, heat pump, and duct improvement rebates. Homeowners who intend to apply for one of these rebates should contact an Energy Advisor PRIOR to completing this application. You may contact an Energy Advisor by phone at 843-347-3399 ext. 3910 (Horry and Georgetown) or 843-761-8000 ext. 3910 (Berkeley) or by e-mail at energy.advisor@santecooper.com.

STEP 1: HOMEOWNER INFORMATION

The rebate(s) will be made payable to the Santee Cooper residential customer and/or Residential Trade Ally, and mailed to the address indicated below.

Note: To be completed by homeowner.

Name:					
Address:					
City:			State:		Zip:
Email:		Primary Phone:		Secondary Phone:	
Electric Meter Base Number:			Last 4 digits of Social Security Number		

STEP 2: REBATE ESTIMATOR

Calculate the rebate value for each measure based on the formulas below. Add the amounts in the Total column to calculate the Total Rebates Requested.

Note: To be complete by Santee Cooper Residential Trade Ally.

Rebate Type	Number of Units Installed (A)	Divided By (B)	A/B (C)	Rebate Per Unit (D)	Total (CXD)
Ceiling Insulation – Pre-improvement ≤ R-19	(sq. ft.) ÷	100 =		x \$6 =	\$
Ceiling Insulation – Pre-improvement ≤ R-11	(sq. ft.) ÷	100 =		x \$13 =	\$
Air Infiltration	(CFM ₅₀) ÷	100 =		x \$15 =	\$
Duct Improvement ¹	(CFM ₂₅) ÷	25 =		x \$75 =	\$
Heat Pump, Split System – 15+ SEER, 8.5+ HSPF ²	# units			x \$300 =	\$
Heat Pump, Package Unit – 15+ SEER, 8.0+ HSPF ²	# units			x \$500 =	\$
Heat Pump – 17+ SEER, 9.0+ HSPF ² /Geothermal ²	# units			x \$500 =	\$
Hybrid Heat Pump – 15+ SEER, 8.5+ HSPF ²	# units			x \$700 =	\$
Hybrid Heat Pump – 17+ SEER, 9.0+ HSPF ²	# units			x \$200 =	\$
Multi Family Heat Pump – 15+ SEER, 8.5 + HSPF ²	# units			x \$125 =	\$
Qualified Thermostat ³	# units			x \$400 =	\$
Heat Pump Water Heater				x \$700 =	\$
Solar Water Heater				x \$200 =	\$
Smart Energy Existing Home Bonus ⁴					
Total Rebates Requested					\$

¹If Duct Improvement is measured in CFM 50, multiply by .66 to convert to CFM 25.

²Maximum of 2 HVAC rebates per residence.

³Thermostat must be Wi-Fi enabled and either self learning or occupancy sensing.

⁴Install three or more within 60 days: Ceiling Insulation, Air Infiltration Improvement, Heat Pump with Quality Installation, Duct Improvement, Qualified Thermostat, Heat Pump Water Heater, Solar Water Heater.

STEP 3: REQUIRED DOCUMENTATION

Complete the following sections based on the equipment installed at the home. Failure to provide complete information will delay the rebate payment.

Note: To be completed by Santee Cooper Residential Trade Ally.

Ceiling Insulation Specifications			
Square footage:	Pre-improvement R-Value:	Post-improvement R-Value:	
<input type="checkbox"/> Photographs (pre- and post- improvement)			



Air Infiltration Specifications

Pre-improvement CFM ₅₀ :		Post-improvement CFM ₅₀ :		CFM ₅₀ reduction:	
Mechanical Ventilation:	<input type="checkbox"/> Recommended <input type="checkbox"/> Installed				

Heat Pump Documentation Checklist

<input type="checkbox"/> HVAC Quality Installation form
<input type="checkbox"/> ACCA Manual J 8 th edition residential load calculation (project file.RUP)

STEP 4: TERMS & CONDITIONS

- I understand that I will only receive the rebate if the energy efficiency improvements installed qualify in accordance with the program standards.
- I understand that the rebate that I am awarded will help offset the cost to install the energy efficiency upgrades, and that I am responsible for paying the balance of the costs associated with such upgrades including, but not limited to, cost of materials, labor, and Residential Trade Ally fees.
- I understand that I am responsible for paying a contractor for any fees associated with installing the energy efficiency upgrades and Santee Cooper has no part in any agreement between myself and the Santee Cooper Residential Trade ally I select to complete the work.
- I understand that the rebates associated with this Rebate Application will only be paid to a Santee Cooper residential customer (or the designated third party) that meets the eligibility requirements of the Smart Energy Existing Homes Program as outlined in the Program Overview.
- I understand that if I accept rebates under the Smart Energy Existing Homes Program, my home will be ineligible for future duplicate rebates as outlined in the table below.

Rebates	Future Rebate Considered as Duplicate	Ineligibility Period
Ceiling Insulation	Ceiling Insulation	20 years
Air Infiltration	Air Infiltration	10 years
Heat Pump with Quality Installation	Heat Pump with Quality Installation	15 years
	Heat Pump Tune-Up	1 year
Duct Improvement	Duct Improvement	15 years
Thermostat	Thermostat	15 years
	Heat Pump Tune-Up	3 years
Heat Pump Water Heater	Heat Pump Water Heater	10 years
	Solar Water Heater	10 years
Solar Water Heater	Heat Pump Water Heater	15 years
	Solar Water Heater	15 years

- I understand that participation in the Smart Energy Existing Homes Program is voluntary on behalf of Santee Cooper and the Applicant. Santee Cooper has the right to change, modify, or cancel the program at any time.
- I will allow, if requested, a representative from Santee Cooper or any authorized third party reasonable access to my property to verify the installed product have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by Santee Cooper. I understand that Santee Cooper may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I agree to indemnify and hold Santee Cooper and its agents, and employees harmless against all loss, damage, expense, and liability arising out of or in any way connected with any measures installed.
- I understand that Santee Cooper makes no warranty regarding work performed by Residential Trade Allies, equipment performance, or energy savings.
- I understand that Heat Pump Tune-Up rebates will be paid directly to the Santee Cooper Residential Trade Ally performing the services.

I have read and understood the terms and conditions of this program. I certify that the information I have provided is true and correct and that the energy efficiency improvements for rebate meet the requirements in this application.

Homeowner Signature:		Date:	
Trade Ally Signature:		Date:	

Submit the completed Rebate Application and required documentation to your Energy Advisor or to: Santee Cooper will review the paperwork and schedule a final inspection (if necessary) to verify the improvements meet the Program's eligibility requirements. You will receive your rebate within eight weeks after successful completion of the final inspection.

Santee Cooper Energy Support Services
 305-A Gardner Lacy Rd
 Myrtle Beach, SC 29579
 Fax: 843-347-8781

